

For the month ended (dd/mm/yyyy):

### Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited |                                  |                                  |   |  |
|--|----------------------------------|----------------------------------|---|--|
|  | DL Holdings Limited<br>8/02/2016 |                                  |   |  |
| I. Movements in Authorised Share             | e Capital                        |                                  |   |  |
| 1. Ordinary Shares                           |                                  |                                  |   |  |
| (1) Stock code : <u>620</u> I                | Description :                    | UDL Ho                           | ldings  |  |
|  | No. of ordinary shares           | Par value (HK\$)                 | Authorised share capital (HK\$)                 |  |
| Balance at close of preceding mor            | 480,000,000                      | 0.50                             | 240,000,000.00                                  |  |
| Increase/ <del>(decrease)</del>              | 4,520,000,000                    |                                  | 2,260,000,000.00                                |  |
| Balance at close of the month                | 5,000,000,000                    | 0.50                             | 2,500,000,000.00                                |  |
| (2) Stock code : N/A I                       | Description:                     | N/A                              | <u> </u>  |  |
|  | No. of ordinary shares           | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding mor            | nth                              |                                  |   |  |
| Increase/(decrease)                          |                                  |                                  |   |  |
| Balance at close of the month                |                                  |                                  |   |  |

31/01/2016

| Stock code :            | N/A         | Descript | ion:                           | N/A                              |   |
|-------------------------|-------------|----------|--------------------------------|----------------------------------|---|
|                         |             |          | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p   | preceding 1 | month _  |                                |                                  |   |
| Increase/(decrease)     |             | _        |                                |                                  |   |
| Balance at close of the | he month    | -        |                                |                                  |   |
| 3. Other Classes of S   | Shares      |          |                                |                                  |   |
|                         |             |          |                                |                                  |   |
| Stock code :            | N/A         | Descript | ion :                          | N/A                              | <b>.</b>                                  |
| Stock code :            | N/A         | Descript | No. of other classes of shares | N/A Par value (State currency)   | Authorised share capital (State currency) |
| Stock code :            |             |          | No. of other                   | Par value<br>(State              | Authorised share capital                  |
| _                       |             |          | No. of other                   | Par value<br>(State              | Authorised share capital                  |

# II. Movements in Issued Share Capital

|                         | No. of ordina | ary shares | No of preference | No. of other classes |
|-------------------------|---------------|------------|------------------|----------------------|
| _                       | (1)           | (2)        | shares           | of shares            |
| Balance at close of     |               |            |                  |                      |
| preceding month         | 474,635,900   | N/A        | N/A              | <u>N/A</u>           |
| Increase/ (decrease)    |               |            |                  |                      |
| during the month        | N/A           | N/A        | N/A              | N/A                  |
| Balance at close of the |               |            |                  |                      |
| month _                 | 474,635,900   | N/A        | N/A              | N/A                  |
|                         |               |            |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under S  | Share Option Sci | nemes of the Iss | suer)          |              |  |  |
|---|------------------|------------------|----------------|--------------|--|--|
| Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and |                  | Movement duri    | ng the month   |              | No. of new shares of issuer issued during the month pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the |
| class of shares<br>issuable   | Granted          | Exercised        | Cancelled      | Lapsed       |  | month  |
| 1. Share Options  |                  |                  |                |              |  |  |
| Scheme - Exercise Price of  |                  |                  |                |              |  |  |
| HK\$3.00  |                  |                  |                |              |  |  |
| (06/12/2012)  |                  |                  |                |              |  |  |
| Ordinary shares   | 15,500,000       | N/A              | N/A            | N/A          | N/A  | 15,500,000   |
| (Note 1)  |                  |                  |                |              |  |  |
| 2. N/A  |                  |                  |                |              |  |  |
|   |                  |                  |                |              |  |  |
|   |                  |                  |                |              |  |  |
| ( / / )   |                  |                  |                |              |  |  |
| shares  |                  |                  |                |              |  |  |
| (Note 1)  |                  |                  |                |              |  |  |
| 3. N/A  |                  |                  |                |              |  |  |
|   |                  |                  |                |              |  |  |
|   |                  |                  |                |              |  |  |
| ( / / )   |                  |                  |                |              |  |  |
| shares  |                  |                  |                |              |  |  |
| (Note 1)  |                  |                  |                |              |  |  |
|   |                  | To               | otal A. (Ordin |              | Nil  |  |
|   |                  |                  | ·              | nce shares)  | N/A<br>N/A   |  |
| Total funds raised during the month from exercise of options (HK\$)             |                  |                  | ((             | Other class) | IN/A   |  |
|   |                  |                  |                | Nil          |  |  |
|   |                  |                  |                |              |  |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|---|--|--|
| 1. N/A  |   |                            |   |  |  |
|   |   |                            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |   |                            |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / / )   |                            |   |  |  |
| 2.  |   |                            |   |  |  |
| Class of shares issuable (Note 1)   |   |                            |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.                | ( / / )   |                            |   |  |  |
|   |   |                            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   |                            |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / / )   |                            |   |  |  |
| 4.  |   |                            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   |                            |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / / )   |                            |   |  |  |
|   | Tota  | (Prefere                   | ence shares) Other class)                 | N/A<br>N/A<br>N/A  | -<br>-<br>-  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the amount of preceding during the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. <u>N/A</u>   |   |   |
|   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
| 2   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   | <u> </u>  |
| 3.  |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
| T (17)  | 27/4  |   |
| Total D. (Ordinary shares) (Preference shares)  | N/A<br>N/A  | -   |
| (Other class)   | N/A   | -   |
| (**************************************   |   | -   |

|    |               | in Issued Share Capital   |   |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|----|---------------|---------------------------|---|-------|---|---|--|
|    | Type of Issue |                           |   |       |   |   | the month  |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |  |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |                           | (                                       |       |   | N/A   | N/A  |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |  |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |                           | , J.J.J.,                               |       |   | N/A   | N/A  |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |  |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |                           | , J.J.J.,                               |       |   | N/A   | N/A  |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |  |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |                           | ( ) ) ) ) )                             |       |   | N/A   | N/A  |

### For Main Board and GEM listed issuers

| Class of shares issuable   Class of shares   C |    | Type of Issue  |                                 |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | shares of issuer |
|--|----|----------------|---------------------------------|-------|---|---|------------------|
| S. Scrip dividend   At price : State   Issue and allotment date : ( / / )   (dd/mm/yyyy)   |    | 71             |                                 |       |   |   |                  |
| Class of shares repurchased ( / / )  |    |                |                                 |       |   |   |                  |
| Class of shares repurchase of shares   Cancellation date : ( / / )   (dd/mm/yyyy)   N/A   N/A  | 5. | Scrip dividend |                                 | ( / / | ) |   |                  |
| Cancellation date : ( / / )  |    |                |                                 | ( / / | ) | N/A   | N/A              |
| Cancellation date : ( / / )  |    |                |                                 |       |   |   |                  |
| Shares   (dd/mm/yyyy)   EGM approval date: (   |    |                |                                 |       | _ |   |                  |
| Class of shares redeemed   | 6. |                |                                 | ( / / | ) |   |                  |
| Class of shares redeemed (Note 1)  Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A   Class of shares issuable ( / / ) (Note 1)  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  |    |                |                                 | ( / / | ) | N/A   | N/A              |
| (Note 1)   Redemption date : ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   |    |                |                                 |       |   | IVA   | IVA              |
| shares (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / ) ( dd/mm/yyyy)  8. Consideration issue At price: State currency Issue and allotment date: ( / / ) ( dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)  |    |                |                                 |       |   |   |                  |
| Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)   | 7. |                |                                 | ( / / | ) |   |                  |
| Class of shares issuable  8. Consideration issue At price: State currency Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  |    |                | EGM approval date: (dd/mm/yyyy) | ( / / | ) | 27/4  | NI/A             |
| 8. Consideration issue  At price: State currency — Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)   |    |                |                                 |       |   | N/A   | N/A              |
| issue At price: currency (dd/mm/yyyy)  EGM approval date: ( / / ) ( (dd/mm/yyyy)   |    |                |                                 |       |   |   |                  |
| (dd/mm/yyyy)   | 8. |                |                                 | ( / / | ) |   |                  |
| N/AN/A   |    |                | EGM approval date: (dd/mm/yyyy) | ( / / | ) |   |                  |
|  |    |                |                                 |       |   | N/A   | N/A              |

#### For Main Board and GEM listed issuers

N/A

|     | Type of Issue                                     |  |   | of is<br>durin | of new shares<br>ssuer issued<br>ng the month<br>suant thereto | No. of ne<br>shares or<br>issuer<br>which ma<br>be issued<br>pursuant<br>thereto a<br>at close of<br>the mont |
|-----|---|--|---|----------------|--|---|
|     |   | Class of shares issuable (Note 1)                            |   |                |  |   |
| 9.  | Capital reorganisation                            | Issue and allotment date : (dd/mm/yyyy)                      | ( / / )                                 |                |  |   |
|     |   | EGM approval date: (dd/mm/yyyy)                              | ( / / )                                 |                | N/A  | N/A   |
| 10. | Other (Please specify) At price: State            | Class of shares issuable (Note 1)  Issue and allotment date: |   | ı              |  |   |
|     | (Please specify) At price: currency               | (dd/mm/yyyy)   | [ / / )                                 |                | N/A  | N/A   |
|     |   | Total E. (Or   | rdinary sha<br>Ference sha<br>(Other cl | res)           | N/A<br>N/A<br>N/A  |   |
|     |   |  |   |                | \.   |   |
| 10  | otal increase / (decrease) in ordinary shares dur | ring the month (i.e. Total of A to E):                       | (1                                      |                | NIL<br>N/A   |   |
| Ta  | otal increase / (decrease) in preference shares d | luring the month (i.e. Total of A to E):                     | (2                                      |                | N/A  |   |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Yuen Wing Yan Winnie                     |
| Title: Company Secretary                               |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |
| Notes:   |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.