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**DTXS SILK ROAD INVESTMENT HOLDINGS
COMPANY LIMITED**

大唐西市絲路投資控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 620)

**FURTHER INFORMATION IN RELATION TO ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2015**

References are made to the annual report of DTXS Silk Road Investment Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) published on 21 April 2016 (“**Annual Report**”) for the year ended 31 December 2015 and the announcements of the Company published on 15 September 2015 and 6 October 2015 (the “**Announcements**”) in relation to the placing of 55,023,081 new shares of the Company at the price of HK\$2.50 per new share. Unless otherwise defined, capitalized terms used herein shall bear the same meaning as defined in the Annual Report and the Announcements.

The purpose of this announcement is to provide Shareholders and the investing public with further details on the Annual Report regarding the use of proceeds of the Placing.

On 6 October 2015, the Company completed the Placing of 55,023,081 new Shares of the Company to independent third parties, at the price of HK\$2.50 per new Share pursuant to the terms and conditions of the Placing Agreement dated 15 September 2015. The net proceeds from the Placing of approximately HK\$137 million was intended for general working capital and settlement of certain liabilities of the Group.

The Company wishes to update the Shareholders and the investing public that the net proceeds from the Placing, as at 31 December 2015, has been utilised as to approximately HK\$10.1 million for general working capital, and approximately HK\$63.4 million for settlement of liabilities of the Group.

The above update does not affect other information contained in the Annual Report and, save as disclosed in this announcement, the remaining contents of the Annual Report remain unchanged.

By Order of the Board
**DTXS SILK ROAD INVESTMENT HOLDINGS
COMPANY LIMITED**
Wong Kwok Tung Gordon Allan
Executive Director (Chief Executive Officer)

Hong Kong, 28 July 2016

As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Lu Jianzhong (Chairman), Mr. Wong Kwok Tung Gordon Allan (Chief Executive Officer) and Mr. Yang Xingwen; three Non-executive Directors, namely Mr. Wang Shi, Mr. Jean-Guy Carrier and Mr. Tse Yung Hoi; and three Independent Non-executive Directors, namely Mr. Cheng Yuk Wo, Mrs. Law Fan Chiu Fun, Fanny and Mr. Tsui Yiu Wa, Alec.