# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/08/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DTXS Silk Road Investment Holdings Company Limited
Date Submitted	03/09/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>620</u> Descrip	otion :	Ordinary	y Shares
	No. of ordinary shares		
Balance at close of preceding month	5,000,000,000	HK\$0.50	HK\$2,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	<u>HK\$0.50</u>	HK\$2,500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :	/A	
	No. of ordinary shares		
Balance at close of preceding month			
Increase/(decrease)			

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A	4			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of	of precedir	ng month						
Increase/(decreas	se)	_						
Balance at close o	of the mon	ith _						

## 3. Other Classes of Shares

Stock code :	ck code : <u>N/A</u> Descript			N/A	·
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedin	ig month			
Increase/(decreas	e)	_		-	
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (State currency):

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	555,937,692	N/A	N/A	N/A
Increase/ (decrease) during the month	111,521,538	N/A	N/A	N/A
Balance at close of the month	667,459,230	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	·		,		issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date			0		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options Scheme adopted on 06/12/2012 Date of grant: 28/01/2016 Exercise Price of HK\$3.00						
Ordinary shares	Nil	326,000	Nil	Nil	326,000	11,524,000
(Note 1) 2. Share Options Scheme adopted on 06/12/2012 Date of grant: 21/12/2016 Exercise Price of HK\$3.71						
Ordinary shares	Nil	8,000	Nil	Nil	8,000	192,000
(Note 1) 3. Share Options Scheme adopted on 06/12/2012 Date of grant: 04/09/2017 Exercise Price of HK\$4.814						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000
(Note 1) 4. Share Options Scheme adopted on 06/12/2012 Date of grant: 04/01/2019 Exercise Price of HK\$3.902						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
(Note 1)						
Total funds raised d of options (State cur			se	• •	<u>334,000</u> N/A N/A 00	

Nominal value  Shares    Currency  at close of of nominal    Description of warrants (Date of expiry - dd/mm/yyyy)  value    1. N/A	Warrants to Issue Shares of the	Issuer which	are to be L	isted			
	Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	at close precedin	of Exercised ng during the	at close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)        Class of shares        issuable (Note 1)        Subscription price        EGM approval date        (if applicable)        (ddmm/yyyy)        2.	<u>1. N/A</u>						
Stock code (if listed)        Class of shares        issuable (Note 1)        Subscription price        EGM approval date        (if applicable)        (ddmm/yyyy)        2.							
Stock code (if listed)        Class of shares        issuable (Note 1)        Subscription price        EGM approval date        (if applicable)        (dd/mm/yyyy)        2.							
EGM approval date (if applicable) (dd/mm/yyyy)    ( / / )      2.	Stock code (if listed) Class of shares issuable (Note 1)						
(dd/mm/yyyy)    ( / / )      2.	EGM approval date						
2.			``				
( / / )      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      3.		( / /	)				
Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyyy)      3.          (if applicable)      (c) / ()      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyyy)      (if applicable)      (d/mm/yyyy)      4.          (if applicable)      (c) / ()      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyyy)      (if / / )      Subscription price      EGM approval date      (if applicable)      (d/mm/yyyy)      (if / / )      Subscription price      EGM approval date      (if applicable)      (d/mm/yyyy)      (if / / )	<u>∠.</u>						
Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyyy)      3.          (if applicable)      (c) / ()      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyyy)      (if applicable)      (d/mm/yyyy)      4.          (if applicable)      (c) / ()      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyyy)      (if / / )      Subscription price      EGM approval date      (if applicable)      (d/mm/yyyy)      (if / / )      Subscription price      EGM approval date      (if applicable)      (d/mm/yyyy)      (if / / )							
Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      3.	( / / )						
issuable (Note 1)      Subscription price      EGM approval date      (f applicable)      (dd/mm/yyyy)      3.	Stock code (if listed)						
Subscription price	incurable (Nate 1)						
EGM approval date (if applicable) (dd/mm/yyyy)    ( / / )      3.	. ,						
(if applicable) (dd/mm/yyyy)    ( / / / )      3.							
3.	(if applicable)						
( / / )    Stock code (if listed)      Class of shares		( / /	)				
Stock code (if listed)	3.						
Stock code (if listed)							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. 	· · · · · · · · · · · · · · · · · · ·						
Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      4.	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)    ( / / )      4.	. , ,						
(if applicable) (dd/mm/yyyy)    ( / / )      4.							
(dd/mm/yyyy)    ( / / )      4.							
4.      ( / / )      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      ( / / )      Total B.      (Ordinary shares)      N/A		( / /	)				
Stock code (if listed)			•				
Stock code (if listed)							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	· · · · · · · · · · · · · · · · · · ·						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)    ( / / )      Total B.    (Ordinary shares)      N/A      (Preference shares)    N/A	issushis (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	. ,						
(dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	EGM approval date						
Total B. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>		1 1 1	١				
(Preference shares) N/A	(uu/mm/yyyy)	( / /	)				
(Preference shares) N/A			Тс			N/A	
				(Preferer	nce shares)	N/A	_
(Other class) N/A				(C	Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				N/A	
			Total C. (Ordina Preferen	ary snares) ce shares)		-
				ther class)		-

Any othe	r Agreements or	Arrangement	s to Issue	Shares o	of the Issue	r which a	are to be	Listed,	including
Options (	other than unde	r Share Optio	n Scheme	s)					_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
shares (Note 1)		<u> </u>
2		
	-	
	-	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	<u>-</u>
(Preference shares)	N/A	-
(Other class)	N/A	

Ot	her Movements	in Issued Sha	re Capital				No. of new	No. of
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares				
			State	issuable (Note 1)	( / /	)		
3.	Placing	At price :	currency	lssue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/nin/yyyy)			<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)	( ) )	`		
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

S. Scrip dividend At price :    State currency    Issue and allotment (///) ate : (d/mm/yyyy)      EGM approval date:    (//)      (dd/mm/yyyy)		Type of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :    State currency	-				Cla	iss of shares	s _					
S. Scrip dividend At price:    currency					iss	uable (Note 1)						
Class of shares		Scrip dividend	At price :				(	/	/	)		
N/.      6. Repurchase of shares      repurchased (Note 1)      Cancellation date :      (d/mm/yyyy)      EGM approval date:      (d/mm/yyyy)					EG	M approval date:	(	/	/	)		
repurchase of shares    repurchase (Note 1)      Cancellation date :    ( / / )      (dd/mm/yyyy)    EGM approval date:      EGM approval date:    ( / / )      (dd/mm/yyyy)					(uc	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					N/A	<u>N/A</u>
6. Repurchase of shares    Cancellation date : ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)    N/.      7. Redemption of shares    Class of shares redeemed (Note 1)      7. Redemption of shares    Redemption date : ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)    N/.      7. Redemption of shares    Class of shares												
shares    (dd/mm/yyyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)		Repurchase of						/	/	)		
Class of shares												
N/.      7. Redemption of shares      7. Redemption of shares      Redemption date :      (dd/mm/yyyy)      EGM approval date:      (dd/mm/yyyy)      EGM approval date:      (dd/mm/yyyy)      N/.      Class of shares      State      Issue and allotment      (///)							(	/	/	)		
7. Redemption of shares    redeemed (Note 1)      7. Redemption date :    ( / / )      (dd/mm/yyyy)    EGM approval date:    ( / / )      (dd/mm/yyyy)					X						<u>N/A</u>	<u>N/A</u>
snares    (dd/mm/yyyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)							s _					
Class    of    shares    N/.      Class    of    shares    ssuable (Note 1)      8. Consideration    At price :    State    Issue and allotment    ( / / )		Redemption of shares			Re (dc	demption date : //mm/yyyy)	(	/	/	)		
Class of shares issuable (Note 1) 8. Consideration At price State Issue and allotment ( / / )							(	/	/	)		
8. Consideration  At price  State  Issue and allotment  ( / / )					(dc	/mm/yyyy)					<u>N/A</u>	<u>N/A</u>
8. Consideration At price State Issue and allotment ( / / )							s _					
			At price :		lss	ue and allotment	(	/	/	)		
EGM approval date: ( / / ) (dd/mm/yyyy)				-	EG	M approval date:	(	/	/	)		
N/.					(uu	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	s ( / / _ )		
				EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
10.	Other (Allotment and issuance of subscription shares to Ion Tech Limited (the "Subscriber") pursuant to the subscription agreement dated 16 July 2019 made between the Issuer and the Subscriber)	At price :	State HK\$ currency <u>5.3873</u>	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(28/08/2019) (23/08/2019)	<u>111,187,538</u>	N/A
				Tota (Pre	E. (Ordinar shares ference shares (Other class	s) <u>111,187,538</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	111,521,538				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to					
E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Tang Man Joe</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.