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DTXS Silk Road Investment Holdings Company Limited

大唐西市絲路投資控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 620)

FURTHER EXTENSION OF THE OPTION PERIOD UNDER THE PUT OPTION

References are made to (i) the circular of DTXS Silk Road Investment Holdings Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 7 August 2019 (the “**Circular**”) in relation to the Subscription of new Shares under Specific Mandate by the Subscriber and the grant of the Put Option to the Subscriber by DTXS International Holdings (being the Controlling Shareholder); (ii) the announcements of the Company dated 23 August 2019 and 28 August 2019 in relation to the poll results of the SGM and the completion of the Subscription respectively; (iii) the announcement dated 31 May 2021 (the “**Announcement**”) in relation to the extension of the Option Period under the Put Option and (iv) the announcement dated 3 November 2022 (the “**Further Announcement**”) in relation to the further extension of the Option Period under the Put Option. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

Pursuant to the Put Option Deed, DTXS International Holdings irrevocably granted the Put Option to the Subscriber, but not the obligation, to require the DTXS International Holdings to purchase or procure the purchase of all or part of the Option Shares during the Option Period, being the period of three (3) months commencing from the first day of the 25th month from the date of the Completion (i.e. 29 August 2021) and expiring on the last day of the 27th month from the date of the Completion (i.e. 28 November 2021) (both days inclusive).

As disclosed in the Announcement, on 31 May 2021, DTXS International Holdings, Mr. Lu and the Subscriber mutually agreed to extend the Option Period by twelve (12) months. As disclosed in the Further Announcement, on 3 November 2022, DTXS International Holdings, Mr. Lu and the Subscriber mutually agreed to further extend the Option Period by twenty four (24) months, such that the Option Period was amended as a period of thirty nine (39) months commencing from the first day of the 25th month from the date of Completion (i.e. 29 August 2021) and expiring on the last day of the 63rd month from the date of Completion (i.e. 28 November 2024) (both days inclusive).

As informed by DTXS International Holdings, on 26 November 2024, DTXS International Holdings as the Grantor, Mr. Lu as the Guarantor and the Subscriber as the grantee have mutually agreed to further extend the Option Period by twelve (12) months to a period of fifty one (51) months commencing from the first day of the 25th month from the date of Completion (i.e. 29 August 2021) and expiring on the last day of the 75th month from the date of Completion (i.e. 28 November 2025) (both days inclusive) (the “**Option Period Extension**”).

The Put Option was granted to the Subscriber to facilitate the entering into of the Subscription Agreement. The Option Period Extension serves to accommodate the Subscriber by providing an adjusted Option Period to the Subscriber after taking into account of the recent improvement in the market sentiment. It is expected that the Option Period Extension would have no direct impact to the Group’s business operations. Save for the Option Period Extension, all the provisions of the Put Option Deed (as amended and supplemented from time to time) shall remain in full force and effect.

By Order of the Board
DTXS Silk Road Investment Holdings Company Limited
Lu Jianzhong
Executive Director and Chairman

Hong Kong, 26 November 2024

As at the date of this announcement, the board of Directors of the Company comprises four Executive Directors, namely Mr. Lu Jianzhong (Chairman), Mr. Yang Xingwen, Mr. Huang Dahai and Mr. Wong Kwok Tung Gordon Allan (Co-Chief Executive Officer); and three Independent Non-executive Directors, namely Mr. Kwok Chi Shing, Prof. Wang Guiguo and Ms. Hau Amy Wing Gee.