

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/11/2019					
To : Hong Kong Exchanges	and Clearing Limited					
Name of Issuer		DTXS Silk Road Investment Holdings Company Limited				
Date Submitted	03/12/2019					
I. Movements in Authorised	Share Capital					
1. Ordinary Shares						
(1) Stock code : 620	Description :	Ordinary	y Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedii	ng month <u>5,000,000,000</u>	HK\$0.50	HK\$2,500,000,000.00			
Increase/(decrease)	<u>Nil</u>	_	Nil			
Balance at close of the mor	5,000,000,000	HK\$0.50	HK\$2,500,000,000.00			
(2) Stock code : N/A	Description :	N	/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	ng month					
Increase/(decrease)	-	-				
Balance at close of the mor	nth					

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	A
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		- <u></u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	A
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the el			

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other	
			shares	classes of shares	
Balance at close of preceding month	667,459,230	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	667,459,230	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares	0	F	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options Scheme adopted on 06/12/2012						
Date of grant:						
28/01/2016 Exercise Price of HK\$3.00						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	11,524,000
(Note 1) 2. Share Options Scheme adopted on 06/12/2012 Date of grant: 21/12/2016 Exercise Price of HK\$3.71						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	192,000
(Note 1)	1411			1411	1411	132,000
3. Share Options Scheme adopted on 06/12/2012 Date of grant: 04/09/2017 Exercise Price of HK\$4.814						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000
(Note 1) 4. Share Options Scheme adopted on 06/12/2012 Date of grant: 04/01/2019 Exercise Price of HK\$3.902						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
(Note 1)						
,		Tota	al A. (Ordina	ry shares)	N/A	
			(Preference		N/A	
			•	her class)	N/A	
Total from de rete e 1 1	والمساسين	male france	•	inoi olass)	1 1/71	
Total funds raised d of options (State cu		nin from exerc	<u></u>	N/A		

Conventibles (i.e. Conventible	into Shares of th	ie issuei wilii	on are to be cist	eu)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
1. N/A	_ _ _					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	_					
Stook gods (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,					
<u>.</u>	_					
-						
Ctook and (if linted)				-	. ———	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	7					
	_					
-						
Stock code (if listed)			<u> </u>	-		
Class of shares						
inguishin (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, , , , , , , , , , , , , , , , , , , ,		Total C. (Ordina	ary shares)	N/A	
				ce shares)		_
				ther class)		_
			`	·		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	†	
shares (Note 1)	1	
States (Note 1)		
2.		
	1	
	1	
	4	
shares (Note 1)		
3.		
J	4	
	1	
shares (Note 1)	1	
Sildles (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other class)	IN/A	•

							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(32			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency		(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(**************************************			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

	Type of Issue					No. of no shares issuer iss during to month pursual thereto	of new ued shares of he issuer my which may nt be issued
				Class of shares issuable (Note 1)		-	
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /	,	NI/A
						N/A	<u>N/A</u>
				Class of shares issuable (Note 1)			
10.	. Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total (E. (Ordin shar erence shar (Other cla	es) N/A es) N/A	
To	otal increase / (de	ecrease) in c	ordinary shares duri	ng the month (i.e. Total o	of A to E):	(1)	N/A
To	otal increase / (de	ecrease) in r	oreference shares d	luring the month (i.e. Tot	al of A to F)	. (2)	N/A
To	otal increase / (de	, ,		res during the month (i.e	,		N/A
		ould be the s	ame as the relevan	t figures under II above	("Movemen	ts in Issued	N/A Share

IV. Confirmations

issued publisl	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities of by the issuer during the month as set out in Part III which has not been previously disclosed in a return hed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, r as applicable:					
(Note	2)					
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;					
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;					
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;					
(iv)	all the securities of each class are in all respects identical (Note 3);					
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;					
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;					
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and					
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.					
Remar	ks (if any):					
Submit	tted by:Tang Man Joe					
Title: _	Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.