

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Infinity Chemical Holdings Company Limited
Date Submitted	2 March 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>640</u> Descri	ption : <u>Infinity C</u>	Chemical	
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.01	50,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	N/A		
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	ise)				
Balance at close	of the mont	1		·	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*)**50,000,000**

II. Movements in Issued Share Capital

		dinary shares	•	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	500,000,000	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	500,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Optior	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the mont
(dd/mm/yyyy) and		Movement dur	ing the month			as at close of the mont
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme						
(22 /07 /2010)						
Ordinary shares	NIL	NIL	NIL	NIL		
(Note 1)						
2.						
(/ /) shares						
(Note 1)						
3.						
(/ /) shares						
(Note 1)		·				
(110101)		Т	otal A. (Ordin	nary shares)	NIL	
				ence shares)		
				Other class)		
Total funds raised du options (State curren		h from exercise of				
<u>`</u>	- ·					

Warrants to Issue	e Shares	of the	Issuer	which	are to	be	Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>		-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- -			
<u>3. N/A</u>		-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefer	nary shares) <u>N/</u> ence shares) <u>N/</u> Other class) <u>N/</u>	A	-
		(1	-

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. IV/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u> N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	,	Total C (Ordin	norry charge) N/	٨	
				nary shares) <u>N/</u> ence shares) <u>N/</u>		
			(Other class) N/	A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	4	
	-	
2. <u>N/A</u>	1	
shares (Note 1)	-	
3. <u>N/A</u>		
	•	
(/ /) shares (<i>Note 1</i>)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		carrency	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				For Main Board and GEM listed issue			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
i i						N/A	N/A

shares of share issuer issued issuer during the ma month iss pursuant purs thereto theret close mo Class of shares issuable 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (///) EGM approval date: (///) (d/mm/yyyy) N/A Class of shares issuable (Mote 1) 10. Other (Please specify) At price : State (Note 1) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) (///) Issue and allotment (///) (///) (///)	issuers
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N I0. Other (Please specify) At price: State currency Class of shares issuable (/ /) N/A I0. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /)	f new es of which y be ued uant o as at of the nth
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N 10. Other Class of shares issuable (Please specify) At price : State Currency Issue and allotment (dd/mm/yyyy) (local date: (dd/mm/yyyy)	
$\frac{\text{N/A} \text{N/A}}{(\text{dd/mm/yyyy})} = \frac{\text{N/A} \text{N/A}}{(\text{dd/mm/yyyy})}$ $\frac{\text{N/A} \text{N/A}}{(\text{Mote } 1)}$ 10. Other (Please specify) At price : $\frac{\text{State}}{\text{currency}} = \frac{(\text{Note } 1)}{\text{Issue and allotment}}$ $\frac{(\text{J/J})}{(\text{date : (dd/mm/yyyy)})}$	
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)	
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /)	V/A
(Please specify) At price : currency Issue and allotment (777) date : (dd/mm/yyyy)	
	I/A
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A N/A
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by:Mr. Li Chi Chung
Title:Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.