

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2011

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Infinity Chemical Holdings Company Limited |
|----------------|--|
| Date Submitted | 6 December 2011 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | |
|--|------------------------|----------------------------------|---|--|--|--|--|
| (1) Stock code : 640 Description : Infinity Chemical | | | | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | | |
| Balance at close of preceding month | 5,000,000,000 | 0.01 | 50,000,000 | | | | |
| Increase/(decrease) | NIL | | NIL | | | | |
| Balance at close of the month | 5,000,000,000 | 0.01 | 50,000,000 | | | | |
| (2) Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | | | | | | | |
| Increase/(decrease) | | | | | | | |
| | | | | | | | |
| Balance at close of the month | | | | | | | |

2. Preference Shares

| Stock code : | N/A | Descriptio | on: <u>N/A</u> | | |
|------------------|-------------|------------|-----------------------------|----------------------------------|---|
| | | N | lo. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | g month | | | |
| Increase/(decrea | se) | _ | | | |
| Balance at close | of the mont | h | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HK*\$) : **50,000,000**

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 500,000,000 | N/A | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | NIL | N/A | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 500,000,000 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under Share | e Option Scheme | es of the Issuer) | | | | N. 6 1 |
|---|-----------------|-------------------|---------------|---------------------------------------|-----------------------------------|---|
| Particulars of share option scheme including EGM approval | | | | | of issuer issued during the month | No. of new shares of issuer which may be issued |
| date | | Movement dur | ing the month | | _ pursuant thereto | pursuant thereto as at close of the |
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | month |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (22/07/2010) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | | |
| (Note 1) | | | | | | |
| 2. 21/4 | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| <u> (/ </u> | | | | | | |
| (Note 1) | | | · | | | |
| (Note 1) | | Т | otal A (Ord | inary shares) | NIL | |
| | | 1 | | - | | |
| | | | | (Other class) | | |
| Total funds raised during th | e month from e | xercise of option | | · · · · · · · · · · · · · · · · · · · | | |
| (State currency) | | 1 | NIL | | _ | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|--|--|--|
| 1. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | · · · · · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 4. N/A | (/ /) | | | | |
| (/ /) | · · · | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | | hary shares) <u>N/A</u> | | |
| | | | ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |
| | | (| | - | |

| Convertibles (i.e. Convertible i | nto Sharoa of the l | laguar which are to | | For Main Board and GEM listed issuers | | |
|--|---------------------|--|----------------------------------|---------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | | | | |
| 2. N/A | (' ') | | | | | |
| 2. 10/1 | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| (aa, min, 3333) | (' ') | | Fotal C. (Ordin | nary shares) N/A | A | |
| | | | | ence shares) N/A | | - |
| | | | | Other class) N/A | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A | | |
| | - | |
| | | |
| shares (Note 1) | - | |
| | | |
| 2. <u>N/A</u> | | |
| | - | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | 1 | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| | D : 1. | At mine State | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| 1. | Rights issue | At price : State currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable | | | | |
| 4. | Bonus issue | | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |

Other Movements in Issued Share Capital

| | Type of Issue | | F | ⊺or Main | Boar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------------------------|--|---------------------|------|---|----------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | | | F | For Main Boar | rd and GEM lis | sted issuers |
|-----|---------------------------|------------------------------|---|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital | | Class of shares issuable (<i>Note 1</i>) Issue and allotment | (/ /) | | |
|). | reorganisation | | date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 10. | Other (Please specify) | At price : State currency | - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | Ordinary share eference share (Other clas | es) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

| Submitted by: Mr. Li Chi Chung |
|--|
| Title: Secretary |
| (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.