

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 30/06/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Infinity Chemical Holdings Company Limited |
|----------------|--|
| Date Submitted | 2 Jul 2014                                 |

### I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                          |                                  |   |  |  |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|
| (1) Stock code : <u>640</u> Descr   | iption : <u>Infinity</u> | Chemical                         |   |  |  |
|                                     | No. of ordinary shares   | Par value<br>( <i>HK</i> \$)     | Authorised share<br>capital<br>(HK\$)           |  |  |
| Balance at close of preceding month | 5,000,000,000            | 0.01                             | 50,000,000                                      |  |  |
| Increase/(decrease)                 | NIL                      | _                                | NIL   |  |  |
| Balance at close of the month       | 5,000,000,000            | 0.01                             | 50,000,000                                      |  |  |
| (2) Stock code : <u>N/A</u> Descr   | iption : <u>N/A</u>      |                                  |   |  |  |
|                                     | No. of ordinary shares   | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month |                          |                                  |   |  |  |
| Increase/(decrease)                 |                          | _                                |   |  |  |
| Balance at close of the month       |                          |                                  |   |  |  |

# 2. Preference Shares

| Stock code : <u>N/A</u>     | Description : <u>N/A</u> |                                  |   |
|-----------------------------|--------------------------|----------------------------------|---|
|                             | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of precedi | ng month                 |                                  |   |
| Increase/(decrease)         |                          |                                  |   |
| Balance at close of the mor | nth                      |                                  |   |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption : <u>N/A</u>             |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*HK*\$) : **50,000,000** 

#### II. Movements in Issued Share Capital

|   | No. of ordinary shares |            | No of preference | No. of other classes |
|---|------------------------|------------|------------------|----------------------|
|   | (1)                    | (2)        | shares           | of shares            |
| Balance at close of preceding month     | 590,230,769            | <u>N/A</u> | <u>N/A</u>       | <u>N/A</u>           |
| Increase/(decrease)<br>during the month | N/A                    | <u>N/A</u> | <u>N/A</u>       | <u>N/A</u>           |
| Balance at close of the month           | 590,230,769            | <u>N/A</u> | <u>N/A</u>       | <u>N/A</u>           |

III. Details of Movements in Issued Share Capital

No. of new shares No. of new shares Particulars of share option of issuer issued of issuer which scheme during the month may be issued including EGM approval pursuant thereto pursuant thereto as Movement during the month date at close of the (dd/mm/yyyy) and class of month shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme **Exercise Price:** HK\$0.90 (22/07/2010) Ordinary shares NIL NIL NIL NIL NIL 5,480,000 (*Note* 1) 2. N/A ( / / ) shares (Note 1) 3. N/A / / ( ) shares (*Note* 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options NIL (State currency)

#### Share Options (under Share Option Schemes of the Issuer)

| Warrants to Issue Shares of the I  | ssuer which are t | o be Listed                                     |            | I of Main Doard   | and OLIVI liste  | a 155acr5  |
|--|-------------------|---|------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1.             |                   | Nominal value at<br>close of<br>preceding month | during the | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.<br>Non-listed warrants  | HK\$              | \$56,923.07                                     | NIL        | \$56,923.07   | NIL  | \$56,923.07  |
| (02/05/2015)   |                   | <i>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</i>    |            | 450,925.07  |  | 430,923.07   |
| Stock code (if listed)   | N/.               | A   |            |   |  |  |
| Class of shares  |                   |   | -          |   |  |  |
| issuable (Note 1)  | Ordinary          | Shares  | _          |   |  |  |
|  | HK\$0.80 (subjec  | t to adjustment)                                | _          |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                       | AGM (26/          | 02/2014)  | -          |   |  |  |
| 2. N/A   |                   |   |            |   |  |  |
|  | <u> </u>          |   |            | ·   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )    |                   |   | -          |   |  |  |
| Subscription price   |                   |   | -          |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                       | ( / /             | )   | -          |   |  |  |
| 3. N/A   |                   |   |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |                   |   |            |   |  |  |
| Subscription price   |                   |   | -          |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                       | ( / /             | )   | -          |   |  |  |
| 4. N/A   |                   |   |            |   |  |  |
| ( / / )  |                   |   |            |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )    |                   |   | -          |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / /             | )   | -          |   |  |  |
|  |                   | Tota  | (Prefer    | nary shares) <u>NII</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> | 1  | -  |

For Main Board and GEM listed issuers

#### For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i | nto Shares of the l                  | ssuer which are to                       | be Listed)                       |                                    |  |  |
|----------------------------------|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description            | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                           | 0                                    |  |                                  |                                    |  |  |
| Stock code (if listed)           |                                      |  |                                  |                                    |  |  |
| Class of shares                  |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                |                                      |  |                                  |                                    |  |  |
| Subscription price               |                                      |  |                                  |                                    |  |  |
| EGM approval date                |                                      |  |                                  |                                    |  |  |
| (if applicable)                  |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy))                    |                                      |  |                                  |                                    |  |  |
| 2. N/A                           |                                      |  |                                  |                                    |  |  |
| 2. IN/A                          |                                      |  |                                  |                                    |  |  |
|                                  |                                      |  |                                  |                                    |  |  |
|                                  |                                      |  |                                  |                                    |  |  |
|                                  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)           |                                      |  |                                  |                                    |  |  |
| Class of shares                  |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                |                                      |  |                                  |                                    |  |  |
| Subscription price               |                                      |  |                                  |                                    |  |  |
| EGM approval date                |                                      |  |                                  |                                    |  |  |
| (if applicable)                  |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                     | ( / / )                              |  |                                  |                                    |  |  |
| 3. N/A                           |                                      |  |                                  |                                    |  |  |
|                                  |                                      |  |                                  |                                    |  |  |
|                                  |                                      |  |                                  |                                    |  |  |
|                                  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)           |                                      |  |                                  |                                    |  |  |
| Class of shares                  |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                |                                      |  |                                  |                                    |  |  |
| Subscription price               |                                      |  |                                  |                                    |  |  |
| EGM approval date                |                                      |  |                                  |                                    |  |  |
| (if applicable)                  |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                     | ( / / )                              |  |                                  |                                    |  |  |
| 4. N/A                           |                                      |  |                                  |                                    |  |  |
|                                  |                                      |  |                                  |                                    |  |  |
|                                  |                                      |  |                                  |                                    |  |  |
|                                  |                                      |  |                                  |                                    |  |  |
|                                  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)           |                                      |  |                                  |                                    |  |  |
| Class of shares                  |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                |                                      |  |                                  |                                    |  |  |
| Subscription price               |                                      |  |                                  |                                    |  |  |
| EGM approval date                |                                      |  |                                  |                                    |  |  |
| (if applicable)                  | , , ,                                |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                     | ( / / )                              |  |                                  | • ·                                |  |  |
|                                  |                                      | ,  |                                  | hary shares) $\frac{N/A}{N/A}$     |  | -  |
|                                  |                                      |  |                                  | ence shares) $\frac{N/A}{N/A}$     |  | -  |
|                                  |                                      |  | (0                               | Other class) <u>N/A</u>            | A  | -  |
|                                  |                                      |  |                                  |                                    |  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full motivulars including ECM annual data (dd/mar(mara))  | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |   | as at close of the month   |
| 1. N/A  |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 2. <u>N/A</u>   |   |  |
|   | -   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
|   |   | -  |
| 3. <u>N/A</u>   |   |  |
|   | -   |  |
|   | -   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
| , , , , , , , , , , , , , , , , , , ,   |   |  |

| Oth | ner Movements in | Issued Share Capital |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|-----|------------------|----------------------|--|-------|---|--|---|
|     | Type of Issue    |                      |  |       |   |  | month   |
|     |                  |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 1.  | Rights issue     | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                  |                      |  |       |   | N/A  | <u>N/A</u>  |
|     |                  |                      |  |       |   |  |   |
|     |                  |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 2.  | Open offer       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                  |                      |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|     |                  |                      | Class of shares issuable                   |       |   |  |   |
|     |                  | State                | (Note 1)                                   | ( / / | ) |  |   |
| 3.  | Placing          | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) |       |   |  |   |
|     |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|     |                  |                      |  |       |   |  |   |
|     |                  |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 4.  | Bonus issue      |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                  |                      |  |       |   | N/A  | N/A   |
|     |                  |                      |  |       |   |  |   |

|    | T  | <u>F</u>  | For N | <u>1ain</u> | Boar | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|--|---|-------|-------------|------|---|----------------------|
| ╞  | Type of Issue                                    |   |       |             |      |   | montin               |
| 5. | Scrip dividend At price : State                  | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment                    | ( /   | · /         | )    |   |                      |
|    | scrip dividend At price - currency —             | date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)                               | ( /   | ' /         | )    | <u>N/A</u>  | <u>N/A</u>           |
| 6. | Repurchase of shares                             | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy) | ( /   | · /         | )    |   |                      |
|    |  | EGM approval date:<br>(dd/mm/yyyy)  | ( /   | ' /         | )    | <u>N/A</u>  | <u>N/A</u>           |
|    |  | Class of shares redeemed ( <i>Note 1</i> )  |       |             |      |   |                      |
| 7. | Redemption of shares                             | Redemption date :<br>(dd/mm/yyyy)   | ( /   | '/          | )    |   |                      |
|    |  | EGM approval date:<br>(dd/mm/yyyy)  | ( /   | ' /         | )    | <u>N/A</u>  | <u>N/A</u>           |
|    |  | Class of shares issuable ( <i>Note 1</i> )  |       |             |      |   |                      |
| 8. | Consideration issue At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)  | ( /   | ' /         | )    |   |                      |
|    |  | EGM approval date:<br>(dd/mm/yyyy)  | ( /   | ' /         | )    | <u>N/A</u>  | <u>N/A</u>           |
|    |  |   |       |             |      |   |                      |

|     | For Main Board and GEM listed issuers |                              |   |  |  |   |
|-----|---------------------------------------|------------------------------|---|--|--|---|
|     | Type of Issue                         |                              |   |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                                       |                              | Class of shares issuable (Note 1)                               |  | -  |   |
| 9.  | Capital reorganisation                |                              | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / /                                    | )  |   |
|     |                                       |                              | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /                                    | )  |   |
|     |                                       |                              |   |  | <u>N/A</u>   | <u>N/A</u>  |
|     |                                       |                              | Class of shares issuable ( <i>Note 1</i> )                      |  | _  |   |
| 10. | Other<br>(Please specify)             | At price : State<br>currency | <ul> <li>Issue and allotment<br/>date : (dd/mm/yyyy)</li> </ul> | ( / /                                    | )  |   |
|     |                                       |                              | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /                                    | )<br><u>N/A</u>  | N/A   |
|     |                                       |                              | Total E. (0<br>(Pr  | Ordinary sha<br>eference sha<br>(Other c | ares) <u>N/A</u><br>ares) <u>N/A</u><br>lass) <u>N/A</u>                               | -   |

| Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):                            | (1) | N/A |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks | (if | any) | ): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: | Mr. TONG Yiu On                    |  |  |
|---------------|------------------------------------|--|--|
| Title:        | Secretary                          |  |  |
|               | Secretary or other duly authorised |  |  |
|               |                                    |  |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.