

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Infinity Chemical Holdings Company Limited 2 Aug 2014						
I. Movements in Authorised Share Ca	pital					
1. Ordinary Shares						
(1) Stock code: 640 Desc	eription: <u>Infinity C</u>	Chemical				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	5,000,000,000	0.01	50,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	5,000,000,000	0.01	50,000,000			
(2) Stock code : <u>N/A</u> Desc	eription: N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/07/2014

Stock code:	N/A	Descrip	otion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	month			
Increase/(decrea	ase)				
Balance at close	e of the month	ı			
3. Other Classes	s of Shares				
3. Other Classes Stock code:	s of Shares N/A	Descrip	otion : N/A		
		Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	
Stock code:	N/A e of preceding		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	590,230,769	N/A	<u>N</u> /A	<u>N</u> /A
Increase/(decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	590,230,769	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable

Granted

Exercised

On. of new shares of issuer issued during the month pursuant thereto as at close of the month month

including EGM approval date		Movement during the month			pursuant thereto	pursuant thereto as
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	_	at close of the month
1. Share Option						
Scheme						
Exercise Price:						
HK\$0.90						
(22 / 07 / 2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	5,480,000
(Note 1)						
2. N/A						
(Note 1) shares						
3. N/A						
(/ /)						
shares						
(Note 1)		T	4-1 A (O.:1		NIII	
		10		inary shares)		
			,	rence shares)		
T-4-1 C = 4 = 4				(Other class)	1 N / <i>F</i> A	
Total funds raised during the (State currency)	e month from ex	ercise of options	NIL		_	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Non-listed warrants HK\$ \$56,923.07 NIL \$56,923.07 NIL \$56,923.07 (02/05/2015) Stock code (if listed) N/A Class of shares Ordinary Shares issuable (Note 1) Subscription price HK\$0.80 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) AGM (26/02/2014) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B. (Ordinary shares) NIL
(Preference shares) N/A
(Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	- -					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)	_					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) $\frac{N/A}{N/A}$ ence shares)		-
				Other class) $\frac{N}{N}$		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.1		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(GG/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
3.	Scrip dividend At price currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	N/A
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	N/A
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N</u> /A

No. of new shares of issuer issued during the month pursuant thereto Type of Issue Class of shares issuable (Note 1) D. Capital reorganisation Issue and allotment (/ /) atte : (dd/mm/yyyy) EGM approval date: (/ /) GLass of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A		For Main		nd GEM lis			
Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (I / I) Issue and allotment (I / I I I I I I I I I I I I I I I I I	Type of Issue		s iss d	shares of uer issued uring the month oursuant	shares of issuer which may be issued pursuant thereto as at close of the		
State currency Class of shares issuable N/A N/A							
Class of shares issuable		Issue and allotment (/ /)				
Class of shares issuable		Low approvar date.)				
(Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A N/A				N/A	N/A		
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A							
Total E. (Ordinary shares) N/A N/A (Preference shares) N/A		155 GC WIIG WIIG WIIG)				
(Preference shares) $\overline{\text{N/A}}$		Low approvar date.)	N/A	N/A		
	(Preference shares) $\overline{\text{N/A}}$						
Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A	Total increase/(decrease) in ordinary shares during	the month (i.e. Total of A to E):					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): $\frac{N/A}{N/A}$	Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	(2)				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A		_		N/A			
		ures under II above ("Movements in Is			1"))		

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if a	ny):						
Submitted by:	: Mr. TONG Yiu On						
Title:	Secretary						
(Director, Secretary or other duly authorised officer)							
(Direct	ctor, secretary or other dary admortsed officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.