

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2014

| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|---|--------------------------|----------------------------------|---|--|--|--|
| Name of Issuer Infinity Date Submitted 10 Nov | Chemical Holdings (2014 | Company Lim | ited | | | |
| I. Movements in Authorised Share Capi | tal | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 640 Descri | ption: <u>Infinity C</u> | Chemical | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of preceding month | 5,000,000,000 | 0.01 | 50,000,000 | | | |
| Increase/(decrease) | NIL | | NIL | | | |
| Balance at close of the month | 5,000,000,000 | 0.01 | 50,000,000 | | | |
| (2) Stock code : <u>N/A</u> Descri | ption: <u>N/A</u> | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

| Stock code: | N/A | _Descript | ion: N/A | | |
|------------------------------|----------------------|-----------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | e of preceding m | onth _ | | | |
| Increase/(decrea | ase) | - | | | |
| Balance at close | e of the month | - | | | |
| | | | | | |
| 3. Other Classes | s of Shares | | | | |
| 3. Other Classes Stock code: | s of Shares N/A | _Descript | ion: <u>N/A</u> | | |
| | | Descript | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: | N/A | | No. of other | (State | capital |
| | N/A e of preceding m | | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of or | dinary shares | No of preference | No. of other classes |
|--------------------------------------|-------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 595,923,076 | N/A | <u>N</u> /A | N/A |
| Increase/(decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 595,923,076 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of | 9,000 | Movement duri | ng the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------|-------------------|--------------|---------------|---|--|
| shares issuable | Granted | Exercised | Cancelled | Lapsed | | month |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price: | | | | | | |
| HK\$0.90 | | | | | | |
| (22/07/2010) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | 5,480,000 |
| (Note 1) | | | | | | . , , |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| 3.17/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (/ = / | | To | otal A. (Ord | inary shares) | NIL | |
| | | | | rence shares) | | |
| | | | , | , | N/A | |
| Total funds raised during the | month from ex | ercise of options | | , | | |
| (State currency) | | | NIL | | | |
| | | | | | _ | |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Non-listed warrants HK\$ NIL NIL NIL NIL NIL (02/05/2015) Stock code (if listed) N/A Class of shares Ordinary Shares issuable (Note 1) Subscription price HK\$0.80 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) AGM (26/02/2014) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) NIL

(Preference shares) N/A

(Other class) N/A

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------|------------------------------------|----------------------------|--|--|--|
| 1. N/A | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. N/A | <u> </u> | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (ldd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| J. 1971 | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) <u>4. N/A</u> | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | nary shares) N/A | | - |
| | | | | ence shares) $\frac{N/A}{N}$ Other class) $\frac{N/A}{N}$ | | - - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (//) shares (Note 1) | | |
| 2. N/A | | |
| (/ /) shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | J. | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiii/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State | (Note 1) Issue and allotment | (/ / |) | | |
| ۷. | Open oner | At price . currency | date: (dd/mm/yyyy) | | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------|---|---|-------|---|--|---|
| | | | | | | |
| 5. | Scrip dividend At price : State | Class of shares issuable (Note 1) Issue and allotment | | | | |
| <i>J</i> . | Scrip dividend At price: currency ——— | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| 6. | Repurchase of shares | Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | <u>N/A</u> |
| 7. | Redemption of shares | Class of shares redeemed (<i>Note 1</i>) Redemption date: | (/ / | | | |
| | Shares | (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue At price : State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | | For Main | | and GEM lis | |
|-----|--|---|-----|--|---|
| | Type of Issue | | is | No. of new shares of suer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | |
| | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / / (dd/mm/yyyy) |) | | |
| | | (44) 77777 | | N/A | N/A |
| | | | | | |
| | | Class of shares issuable(Note 1) | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | Total E. (Ordinary s (Preference s (Other | | N/A | |
| | | | | | |
| To | otal increase/(decrease) in ordinary shares during the | he month (i.e. Total of A to E): | (1) | N/A | |
| | | | (2) | N/A | |
| To | otal increase / (decrease) in preference shares during | | N/A | | |
| To | otal increase / (decrease) in other classes of shares du | | N/A | | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | M | ain | R | ard a | and | GFM | listed | issuers |
|-----|---|-----|---|-------|-----|-----|--------|---------|
| | | | | | | | | |

| Remarks (if a | ny): | |
|---------------|---|-------------|
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| | | |
| Submitted by: | : Mr. TONG Yiu On | |
| Title: | Secretary | |
| | ctor, Secretary or other duly authorised officer) | |
| (Direct | ctor, secretary or other dary admonsted officer) | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.