

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2015							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Infinity Chemical Holdings Company Limited							
Date Submitted 02 Feb 2015							
I. Movements in Authorised S	Share Capit	tal					
1. Ordinary Shares							
(1) Stock code : <u>640</u>	Descrip	ption :	Infinity C	Chemical			
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	month	5,000,00	0,000	0.01	50,000,000		
Increase/(decrease)		NIL			NIL		
Balance at close of the month	ı	5,000,000	0,000	0.01	50,000,000		
(2) Stock code : N/A	Descrip	ption :	N/A				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month						
Increase/(decrease)							
Balance at close of the month	Į.						

Stock code:	N/A	_Descript	ion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding m	onth _			
Increase/(decrea	ase)	-			
Balance at close	e of the month	-			
3. Other Classes	s of Shares				
3. Other Classes Stock code:	s of Shares N/A	_Descript	ion: <u>N/A</u>		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:	N/A		No. of other	(State	capital
	N/A e of preceding m		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	595,923,076	N/A	<u>N</u> /A	N/A
Increase/(decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	595,923,076	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price:						
HK\$0.90						
(22/07/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	5,480,000
(Note 1)		-			-	- , ,
2. N/A						
(/ /)						
shares						
(Note 1)						
(5.555 2)						
3. N/A						
011,712						
shares						
$\frac{\text{Shares}}{(Note 1)}$						
(11010-1)		To	otal A (Ord	inary shares)	NIL	
		10		rence shares)		
			,	,	N/A	
Total funds reject during the	month from a	raraisa of antions		(Cilici Ciuss)	11/11	
Total funds raised during the (State currency)	monui Ironi ex	cicise of options	NIL			
(State carroney)			11111		_	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Non-listed warrants HK\$ NIL NIL NIL NIL NIL (02/05/2015) Stock code (if listed) N/A Class of shares Ordinary Shares issuable (Note 1) Subscription price HK\$0.80 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) AGM (26/02/2014) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) NIL

(Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(ldd/mm/yyyy) 3. N/A	(/ /)					
J. 1771	 					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) <u>4. N/A</u>	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) N/A		-
				ence shares) $\frac{N/A}{N}$ Other class) $\frac{N/A}{N}$		- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment	(/ /)		
۷.	Open oner	At price . currency	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State	Class of shares issuable (Note 1) Issue and allotment				
<i>J</i> .	Scrip dividend At price: currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	<u>N/A</u>
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date:	(/ /			
	Shares	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		For Main		and GEM lis	
	Type of Issue		is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / / (dd/mm/yyyy))		
		(44) 77777		N/A	N/A
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordinary s (Preference s (Other		N/A	
To	otal increase/(decrease) in ordinary shares during the	he month (i.e. Total of A to E):	(1)	N/A	
			(2)	N/A	
To	otal increase / (decrease) in preference shares during		N/A		
To	otal increase / (decrease) in other classes of shares du		N/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if a	ny):	
Submitted by:	: Mr. TONG Yiu On	
Title:	Secretary	
	ctor, Secretary or other duly authorised officer)	
(Direct	ctor, secretary or other dary admonsted officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.