

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/2/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Infinity Chemical Holdings Company Limited
Date Submitted	02 Mar 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>640</u> Description : <u>Infinity Chemical</u>									
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)						
Balance at close of preceding month	5,000,000,000	0.01	50,000,000						
Increase/(decrease)	NIL		NIL						
Balance at close of the month	5,000,000,000	0.01	50,000,000						
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	. <u></u>								
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :	N/A D	escription : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mont	h		
Increase/(decrease	e)			
Balance at close o	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : **50,000,000**

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	595,923,076	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/(decrease) during the month	N/A	<u>N/A</u>	<u>N/A</u>	N/A		
Balance at close of the month	595,923,076	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval	•	es of the Issuer)			of issuer issued during the month	No. of new shares of issuer which may be issued
date		Movement dur	ing the month		pursuant thereto	pursuant thereto as
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		at close of the month
1. Share Option				•		
Scheme						
Exercise Price:						
HK\$0.90						
(22/07/2010)	NU	NUU	NUT	NUT	NUT	5 400 000
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	5,480,000
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
2 NI/A						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Te	otal A. (Ord	inary shares)	NIL	
			· ·	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during th	e month from ex	xercise of option				
(State currency)			NIL		_	

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which are	to be Listed		T OF Main Doard	and OLIVI liste	a 155acr5
Description of warrants (Date of expiry - dd/mm/yyyy) 1.		of Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed warrants	HK\$	NIL	NIL	NIL	NIL	NIL
(02/05/2015)	Πικφ	INIL	INIL		IIIL	INIL
Stock code (if listed)	Ν	I/A				
Class of shares		V I I	_			
issuable (Note 1)	Ordinar	ry Shares	_			
Subscription price	HK\$0.80 (subje	ect to adjustment)	_			
EGM approval date (if applicable) (dd/mm/yyyy)	AGM (20	5/02/2014)	-			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
2 N/A			_			
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
4. N/A						
(/ /)						<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(/	/)	_			
		Tota		nary shares) <u>NII</u> ence shares) N/A		-
			(Other class) N/A	A	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the l	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	6					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(' ')					
5. 19/11						
Stock code (if listed)		· ·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, /	,	Total C. (Ordin	nary shares) N/A	Δ	
			(Prefere	ence shares) N/A	Ι	-
			(Other class) N/A	<u> </u>	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A	-	
	-	
shares (Note 1)		
2. N/A		
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $(Note 1)$				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		y	EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

	T (1	<u>F</u>	For N	<u>/Iain</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
~	Sorin dividend At price State	Class of shares issuable (<i>Note 1</i>) Issue and allotment		/ /)		
5.	Scrip dividend At price : State currency	date : (dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)	(/	/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)	NT/A	NT/A
						<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		
						<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)	<u>N/A</u>	<u>N/A</u>

			H	For Main Boar	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N 7/A
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share eference share (Other clas	es) N/A	-

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any)):
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Submitted by	: Mr. TONG Yiu On		
Title:	Secretary		
(Dire	ector, Secretary or other duly authori		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.