

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	For the month ended (dd/mm/yyyy): 30/11/2015							
To: Hong Kong Exchanges ar	nd Clearing	g Limited						
Name of Issuer	Infinity (	Chemical	Holdings (	Company Lim	ited			
Date Submitted		mber 201		1 2				
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>640</u>	Descrip	otion :	Infinity C	Chemical				
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding	month	5,000,000	0,000	0.01	50,000,000			
Increase/(decrease)		NIL			NIL			
Balance at close of the month		5,000,000	0,000	0.01	50,000,000			
(2) Stock code : <u>N/A</u>	Descrip	otion :	N/A					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month								

Stock code:	N/A	Description	n: <u>N/A</u>		
		Ne	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding mo	onth			
Increase/(decrea	ase)				
Balance at close	e of the month				
3. Other Classes	s of Shares				
3. Other Classes Stock code:	s of Shares N/A	Description	n: <u>N/A</u>		
		-	No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		cl	No. of other	(State	•
Stock code:	N/A e of preceding mo	cl	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	642,631,076	N/A	N/A	N/A	
	042,031,070		IVA	IVA	
Increase/(decrease) during the month	(1,000,000)	N/A	N/A	N/A	
Balance at close of the					
month	641,631,076	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new shares Particulars of share option of issuer issued of issuer which scheme during the month may be issued including EGM approval pursuant thereto pursuant thereto as Movement during the month date at close of the (dd/mm/yyyy) and class of month shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise Price: HK\$0.90 (22/07/2010) Ordinary shares NIL NIL NIL NIL NIL 5,032,000 (*Note 1*) 2. Share Option Scheme Exercise Price: HK\$ 1.788 (07/05/2015) Ordinary shares NIL NIL NIL NIL NIL 5,000,000 (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i  Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	monun	monu		
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
	<u></u>					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u></u>					
C(-,1,-,1, ('C1'-(-1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/111111/9999)	( , , , )		Total C. (Ordin	nary shares) N/A	A	
			(Prefere	ence shares) $\frac{N/A}{N}$	A	-
			(	Other class) N/A	A	<u>-</u>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		<u> </u>
3. <u>N/A</u>		
shares (Note 1)		
		•
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		G	(Note 1)	( / /	)		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(46) 11111 333337			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		NI/A
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price:	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)	ordinary (9/11/2015) (25 / 02 /		
			AGM approval date: (dd/mm/yyyy)	2015)	(1,000,000)	(11,860,00
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)	·		
8.		State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (C (Pre	eference	shares shares r class		- - -
To	otal increase/(decrease) in ordinary shares during t	the month (i.e. Total of A to	E):		(1) $(1,000,00)$	00)
Te	otal increase / (decrease) in preference shares during	y the month (i.e. Total of Δ t	to E):	(	(2) N/A N/A	
	otal increase / (decrease) in other classes of shares d			·	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	Roar	d and	GFM	listed	issuers

Remarks (if any):			
Submitted by:	Mr. TONG Yiu On	<u> </u>	
Title:	Secretary		
	ecretary or other duly authorised of		
(Director, 50	beretary of other dury authorised of	111001)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.