

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



## **SAMSON PAPER HOLDINGS LIMITED**

**森信紙業集團有限公司\***

(Provisional Liquidators Appointed)

(For Restructuring Purposes Only)

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 731)**

### **UPDATE ON RESUMPTION PROGRESS**

This announcement is made by Samson Paper Holdings Limited (the “**Company**”) pursuant to Rules 13.09 and 13.25 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements made by the Company dated 2 July 2020, 14 July 2020, 16 July 2020, 17 July 2020, 20 July 2020, 22 July 2020, 23 July 2020, 26 July 2020, 29 July 2020, 10 August 2020, 14 August 2020, 18 August 2020, 17 September 2020, 30 September 2020, 27 November 2020, 4 January 2021, 25 January 2021, 9 February 2021, 28 March 2021, 8 April 2021, 13 April 2021, 27 April 2021, 30 April 2021, 25 May 2021, 18 June 2021, 7 July 2021, 30 July 2021, 20 August 2021 and 5 October 2021 in relation to, among other things, the proposed Restructuring and bankruptcy reorganisation plan of UPPSD (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

## **Bankruptcy Reorganisation of UPPSD**

As disclosed in the announcement made by the Company dated 20 August 2021, UPPSD's bankruptcy reorganisation plan was duly approved by its creditors on 29 July 2021 and the PRC Court on 31 July 2021, respectively, with effect from 1 August 2021. Since then, UPPSD and other relevant parties have been taking steps to implement the approved UPPSD's bankruptcy reorganisation plan.

On 29 September 2021, upon completion of implementation of the UPPSD bankruptcy reorganisation plan, the Bankruptcy Administrator applied to the PRC Court for its confirmation, and verdict on the termination of the UPPSD's bankruptcy reorganisation proceedings. On 11 October 2021, the PRC Court issued a verdict confirming the completion of implementation of the UPPSD's bankruptcy reorganisation plan, and ordered the termination of UPPSD's bankruptcy reorganisation proceedings with effect from 11 October 2021. The PRC Court's verdict was delivered to the Bankruptcy Administrator on the same date.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2020 and will remain suspended until further notice. The Company will keep its shareholders and the public informed of the latest development by making further announcement(s) as and when appropriate.

Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board  
**SAMSON PAPER HOLDINGS LIMITED**  
(Provisional Liquidators Appointed)  
(For Restructuring Purposes Only)  
**YU Ngai**  
*Company Secretary*

Hong Kong, 13 October 2021

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. CHOI Wai Hong, Clifford and Mr. LAU Wai Leung, Alfred; and one independent non-executive Director, namely Mr. LEUNG Vincent Gar-gene.*

*\* for identification purposes only*