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## **SAMSON PAPER HOLDINGS LIMITED**

**森信紙業集團有限公司\***

(Provisional Liquidators Appointed)

(For Restructuring Purposes Only)

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 731)**

### **SANCTION OF THE SCHEME BY THE HIGH COURT**

This announcement is made by Samson Paper Holdings Limited (the “**Company**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated 30 July 2021, 7 September 2021 and 30 September 2021 (collectively, the “**Announcements**”) in relation to, amongst other matters, the signing of the Restructuring Agreement, the Notice of Scheme Meeting and the results of the Scheme Meeting. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

### **SANCTION OF THE SCHEME BY THE HIGH COURT**

The Company is pleased to announce that, pursuant to the order dated 28 October 2021, the High Court has sanctioned with modification the Scheme under Hong Kong law.

As at the date of this announcement, the Scheme has not become effective. The Scheme shall take effect on the date when all of the conditions to the taking effect of the Scheme as set out in the Restructuring Agreement are satisfied. Details of the Restructuring Agreement (including the conditions to the taking effect of the Scheme) will be announced in a separate announcement by the Company as and when appropriate.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2020 and will remain suspended until further notice. The Company will keep its shareholders and the public informed of the latest development by making further announcement(s) as and when appropriate.

Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board  
**SAMSON PAPER HOLDINGS LIMITED**  
(Provisional Liquidators Appointed)  
(For Restructuring Purposes Only)  
**YU Ngai**  
*Company Secretary*

Hong Kong, 28 October 2021

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. CHOI Wai Hong, Clifford and Mr. LAU Wai Leung, Alfred; and one independent non-executive Director, namely Mr. LEUNG Vincent Gar-gene.*

*\* for identification purposes only*