

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 / 07 / 2009	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SAMSON PAPER HOLDINGS LIMITED
Date Submitted	3 AUGUST 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>731</u> Descrip	otion : <u>ORDINA</u>	RY SHARES	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,456,913,987	HK\$0.1	HK\$145,691,398.70
Increase/(decrease)			
Balance at close of the month	1,456,913,987	HK\$0.1	HK\$145,691,398.70
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> D		Description :	Unlisted convertible non-voting preference shares					
			preference pares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close	e of preceding mo	nth <u>143,0</u>	086,013	HK\$0.10	HK\$14,308,601.30			
Increase/(decrea	ase)							
Balance at close	e of the month	143,0	086,013	HK\$0.10	HK\$14,308,601.30			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State Urrency)* : HK\$160,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	502,779,117		132,064,935	
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	502,779,117		132,064,935	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	(ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share option	0	0	0	0	0	N/A
scheme	0	0	Ŭ	0	Ŭ	1 1/1 1
(2(/2/2004))						
(26/2/2004)						
Ordinary shares						
(Note 1)						
2.						
2.						
shares	<u>.</u>					
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordina	arv shares)		
		-	(Preferer			
				ther class)		
Total funds raised dur	ing the month	from exercise of				
options (State currenc		nom exercise of	L			
-r (Sume callent	57					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy	/y)	Currency of nominal value	Nominal v close preceding	of d	Exercised uring the month	Nominal value close of the month	No. of new shares of issuer issued during the month at pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. warrant		HKD	26,312,5	540.00	0	26,312,540.0	0 0	32,890,675
	<u> </u>							
(04 / 06 / 2010) Stock code (if listed)	644							
Class of shares issuable (Note 1)	ORD	INARY SHAI	RE					
Subscription price	HK\$							
EGM approval date (if applicable) (dd/mm/yyyy)		(24/10)	/ 2008)					
2.								
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		(/ .	/)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 4.		(/ ,	/)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ .						
(dd filli yyyy)			<u> </u>	Total B	(Prefere	ary shares) nce shares) Other class)		

Commentibles (i.e. Commentible i	to Change of the I	an an thick and to		For Main Board	Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		·						
(dd/mm/yyyy))	(/ /)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·						
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)							
3.								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)							
4.								
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	(/ /)	r	Fotal C. (Ordin	nary shares)				
			(Prefere	ence shares)		-		
			()	Other class)				

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2		
3		
(//)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		5	EGM approval date: (dd/mm/yyyy)	(/ /)		
							· · · · · · · · · · · · · · · · · · ·
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	F	For 1	Ma	ain	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)	_					
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)						
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares						
		Class of shares redeemed (Note 1)						
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)	_					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

No. of new No. of new shares of shares of issuer issued issuer issued generative month may be month month month generative Class of shares issuable			For Main Board and GEM listed issuers			
9. Capital reorganisation Class of shares issuable		Type of Issue			shares of issuer issu during th month pursuant	f shares of ed issuer which e may be issued pursuant thereto as at close of the
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(Note 1)		
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	9.)	
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Preference shares) (Ordinary shares)				L'Olli upprovul auto.)	
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Preference shares) (Ordinary shares)						
(Please specify) At price : currency Issue and allotment date: (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ /)						
Image: Construction of the construc	10.		At price : State)	
(Preference shares)				EGin upprovul dute.)	
(Preference shares)					1	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>LEE YUE KONG, ALBERT</u>

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.