

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 / 03 / 2010</u>

| To: Hong Kong Exchanges and Clearing Limited | | | | |
|--|------------------------|----------------------------------|---|--|
| | SON PAPER HOLDIN | GS LIMITED | | |
| I. Movements in Authorised Share Ca | | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code: 731 Desc | ription : ORDINA | RY SHARES | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 1,456,913,987 | HK\$0.1 | HK\$145,691,398.70 | |
| Increase/(decrease) | | | - | |
| Balance at close of the month | 1,456,913,987 | HK\$0.1 | HK\$145,691,398.70 | |
| (2) Stock code :Desc | ription: | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | · | | | |
| Balance at close of the month | | | | |

| \sim | D C | O1 |
|--------|-----------------|----------|
| , | Preference | - Snarec |
| 4. | 1 I CI CI CII C | o omarco |

| Stock code : N/A | Descr | iption : | Unlisted of shares | convertible no | on-voting preference |
|---|------------------|-------------|-----------------------|----------------------------------|---|
| | | _ | oreference ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preced | ding month | 143,0 | 086,013 | HK\$0.10 | HK\$14,308,601.30 |
| Increase/(decrease) | | | <u>-</u> | | |
| Balance at close of the me | onth | 143,0 | 086,013 | HK\$0.10 | HK\$14,308,601.30 |
| 3. Other Classes of Share | S | | | | |
| Stock code : | Descr | iption: | | | |
| | | | of other of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preced | ding month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the mo | onth | | | | |
| Total authorised share cap <i>currency</i>): | oital at the end | d of the mo | onth (State | HK\$1 | 60,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference | No. of other classes |
|--|------------------------|-----|-------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 503,779,117 | | 132,064,935 | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 503,779,117 | | 132,064,935 | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option S | Schemes of the | ssuer) | | | |
|-------------------------|----------------|-----------------|----------------|-------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durii | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 8 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| Share option | 0 | 0 | 0 | 0 | 0 | N/A |
| scheme | 0 | 0 | 0 | U | 0 | N/A |
| | | | | | | |
| - | | | | | | |
| (26/2/2004) | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| · | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | · | · | | | |
| (Note 1) | | | | | | |
| | | To | tal A. (Ordina | ary shares) | | |
| | | | (Preferer | nce shares) | | |
| | | | (0 | ther class) | | |
| Total funda maios 4 des | nina tha marth | fuana avanais | | the class) | | |
| Total funds raised dur | | nom exercise of | L | | | |
| options (State current | <i>y)</i> | | - | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at Currency of Nominal value at Exercised Nominal value at pursuant close of the Description of warrants nominal close of during the close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. warrant HKD 25,512,540.00 25,512,540.00 31,890,675 (04 / 06 / 2010) Stock code (if listed) 644 Class of shares issuable (Note 1) ORDINARY SHARE Subscription price HK\$ 0.80 EGM approval date (if applicable) (dd/mm/yyyy) (24/10/2008) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (_ / /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | <u> </u> | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (, , ,) | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | <u> </u> | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | n . 1 G . (2 .) | • | | |
| | | Ţ. | ıotal C. (Ordir Prefere | ence shares) | | - |
| | | | () | Other class) | | <u>-</u> |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Tatal D. (Outinamakana) | | |
| Total D. (Ordinary shares) (Preference shares) | | • |
| (Other class) | | |
| | | |

| | | | | | | during the month pursuant thereto | may be issued pursuant thereto as at close of the month |
|------|--------------|---------------------------|--|-------|---|--|---|
| | ype of Issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. F | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. (| Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. F | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. I | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|--|-------|---|--|---|
| | Type of issue | | | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| | | | (dd/llill/yyyy) | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - | |

| | | For Main B | | and GEM lis | |
|-----|--|--|--------|----------------------|----------------------|
| | | | ľ | No. of new shares of | No. of new shares of |
| | | | is | | issuer which |
| | | | (| during the | may be |
| | | | | month pursuant | issued pursuant |
| | | | | thereto | thereto as at |
| | | | | | close of the |
| | Type of Issue | | | | month |
| | | Class of shares issuable | | | |
| | | (Note 1) | | | |
| 9. | Capital | Issue and allotment (/ / |) | | |
| | reorganisation | date : (dd/mm/yyyy) | | | |
| | | EGM approval date: (/ / |) | | |
| | | (dd/mm/yyyy) | | | |
| | | | | | |
| | | | | | |
| | | Class of shares issuable | | | |
| | | (Note 1) | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment (/ / |) | | |
| | (| date : (dd/mm/yyyy) | | | |
| | | EGM approval date: (/ / |) | | |
| | | (dd/mm/yyyy) | | | |
| | | Total E. (Ordinary sh | | | |
| | | (Preference should be a control of the control of t | | | |
| | | (Other C | Class) | | |
| | | | | | |
| | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E): | (1) | | - |
| | | | (2) | | - |
| Т | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | | | - |
| То | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A to E): | | | - |
| (7 | These figures should be the same as the relevant figur | res under II above ("Movements in Iss | sued S | hare Capital | ·").) |

| Remarks (if any): |
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| |
| Submitted by: LEE YUE KONG, ALBERT |
| Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.