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**森美(集團)控股有限公司**  
**Summi (Group) Holdings Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 00756)**

## **COMPLETION OF SUBSCRIPTION AND ISSUE OF NEW SHARES UNDER THE GENERAL MANDATE**

Reference is made to the announcements of Summi (Group) Holdings Limited (the “**Company**”) dated 23 March 2021 and 14 April 2021 in relation to subscription of new shares under general mandate (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements, unless the context requires otherwise.

### **COMPLETION OF SUBSCRIPTION**

The Board is pleased to announce that the conditions precedent of the Subscription Agreements have been fulfilled and completion of the Subscription took place on 30 April 2021. The Subscription Shares, i.e., in aggregate 269,000,000 new Shares, were allotted and issued to the Subscribers at the Subscription Price of HK\$0.12 per Subscription Share pursuant to the terms and conditions of the Subscription Agreements.

### **EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY**

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the following table illustrates the shareholding structure of the Company immediately before and after the allotment and issue of the Subscription Shares:

Name of Shareholder	Immediately before the allotment and issue of the Subscription Shares		Immediately after the allotment and issue of the Subscription Shares	
	No. of Shares	Approximately	No. of Shares	Approximately
<i>Substantial Shareholders</i>				
Mr. Wu Shaohao ( <i>Note 1</i> )	1,309,881,110	65.07%	1,309,881,110	57.40%
Rui Er Holdings Company Limited	1,309,881,110	65.07%	1,309,881,110	57.40%
Ms. Yang Xijuan ( <i>Note 2</i> )	1,309,881,110	65.07%	1,309,881,110	57.40%
Ms. Hu Mingyue	120,784,960	6.00%	120,784,960	5.29%
<i>Public Shareholders</i>				
Ms. Wang Min	—	—	80,000,000	3.51%
Mr. Huang Xuedong	—	—	80,000,000	3.51%
Ms. Chen Hong	—	—	35,000,000	1.53%
Ms. Lu Qun	—	—	35,000,000	1.53%
Mr. Li Bo	—	—	15,000,000	0.66%
Mr. Yang Dengfeng	—	—	15,000,000	0.66%
Mr. Yan Lei	—	—	9,000,000	0.39%
Other public Shareholders	582,416,582	28.93%	582,416,582	25.52%
Total:	<u>2,013,082,652</u>	<u>100.00%</u>	<u>2,282,082,652</u>	<u>100.00%</u>

*Notes:*

1. Rui Er Holdings Company Limited is wholly-owned by Mr. Wu Shaohao.
2. Ms. Yang Xijuan is the spouse of Mr. Wu Shaohao.

By Order of the Board  
**Summi (Group) Holdings Limited**  
**Lee Kwok Lun**  
*Company Secretary*

Hong Kong, 30 April 2021

*As at the date of this announcement, the Board comprises: Mr. WU Shaohao and Mr. WU Liantao as executive Directors; Mr. CHEN Ying, Mr. Ma Chi Kin and Mr. KYAW Sai Hong as independent non-executive Directors.*