

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	For the month ended (dd/mm/yyyy): 30/4/2009					
To: Hong Kong Exchanges and Clearin	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Tianyi	Fruit Holdings Limit	ted				
Date Submitted						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>00756</u> Descrip	ption: Ordinary	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	3,000,000,000	0.01	30,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	3,000,000,000	0.01	30,000,000			
(2) Stock code : Nil Descrip	ption :	Nil				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	Nil	Nil	Nil			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	Nil	Nil	Nil			

Stock code : Nil Descr	ription:	Nil	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	Nil	Nil	Nil
Increase/(decrease)	Nil		Nil
Balance at close of the month	Nil	Nil	Nil
3. Other Classes of Shares Stock code: Nil Decer	intion :	Nii	
Stock code : Nil Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Nil Describer	No. of other classes of shares	Par value (State	Authorised share capital (State currency) Nil
Stock code : Nil Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,000,000,000	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement duri	ng the month		- thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Ordinary						
Shares						
Exercise price						
HK\$0.75	Nil	Nil	Nil	Nil	Nil	39,000,000
Πιφο.73						
(07/06/2008)						
Ordinary shares						
(Note 1)						
(Ivole 1)						
2.						
2.						
Nil	Nil	Nil	Nil	Nil	Nil	Nil
INII	INII	INII	INII	INII	INII	INII
(Note 1)		-				
(Note 1)						
3.						
<u> 3.</u>						
Nil	Nil	Nil	Nil	Nil	Nil	Nil
INII	INII	INII	NII	INII	INII	INII
shares						_
(Note 1)		T	. 1	1 \	NT'I	
		10	tal A. (Ordin		Nil	_
			·	nce shares)	Nil	_
		,	(C	Other class)	Nil	_
Total funds raised during		rom exercise of		NT'1		
options (State currency)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /)	· · ———— -				_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares					_
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	Nil Nil Nil	- - -

Convertibles (i.e. Convertible in Convertible in Convertibles)		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , ,					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
- 	<u></u>					
	<u> </u>					
0. 1. 1. (0.2 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				2711	
				nary shares) ence shares) Other class)	Nil Nil Nil	• •

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		as at close of the month
4		
1		
(/ /)		
shares (Note 1)		
2.		
Z		
shares (Note 1)		
3		
shares (Note 1)		
Sildres (Note 1)		
T-4-1 D (Outline of terms)	NT:1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/))	
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/))	
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/))	
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/))	
		EGM approval date: (dd/mm/yyyy)	(/	/))	
					-	_

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	ı	
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary sha (Preference sha (Other cl	res) Nil	- -
Total increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares de	uring the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figu	res under II above ("Movements in Issu	ed Share Capita	·l").)

Remarks (if any):
Submitted by: _Sin Ke
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.