

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/6/2009					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer <u>Tianyi</u>	Fruit Holdings Limit	ted			
Date Submitted	03/07/2009				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>00756</u> Descri	iption: Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	3,000,000,000	0.01	30,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	3,000,000,000	0.01	30,000,000		
(2) Stock code : N/A Descri	iption :	N/A	Λ		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

Stock code : Nil Descr	iption:	: Nil			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	Nil	Nil	Nil		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	Nil	Nil	Nil		
3. Other Classes of Shares Stock code: Nil Descr	intion ·	Nil			
Stock code : Nil Descr	iption: No. of other classes of shares Nil	Nil Par value (State currency) Nil	Authorised share capital (State currency)		
	No. of other	Par value (State	Authorised share capital		

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000	Nil	Nil	<u>Nil</u>
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,000,000,000	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Share O	ption Schemes of	the Issuer)				
Particulars of share option scheme including EGM approval date	Movement during		g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and			8		•		
class of shares	C 1	Б . 1	C 11 1	T 1			
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Ordinary							
Shares							
Exercise price	Nil	Nil	Nil	Nil	Nil	38,000,000	
HK\$0.75	INII	INII	INII	INII	INII	38,000,000	
(07/06/2008)							
Ordinary shares							
$\frac{\text{Ordinary shares}}{(Note 1)}$						-	
(Note 1)							
2.							
Nil	Nil	Nil	Nil	Nil	Nil	Nil	
	1111	1111	INII	INII	INII	INII	
(/ /) shares (Note 1)							
3.							
Nil	Nil	Nil	Nil	Nil	Nil	Nil	
(/ /)							
shares							
(Note 1)							
(1,000 1)		Tot	al A. (Ordin	ary shares)	Nil		
		100		•	Nil		
	(Preference shares)						
T . 16 1	•				1111		
Total funds raised dur options (State currence		trom exercise of		Nil			
Total funds raised duroptions (State currence		from exercise of	•	Other class) Nil	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) - -				
					-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date		-			
4.	(/ /)				
	- 				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefer	nary shares) ence shares) (Other class)	Nil Nil Nil	- -

Convertibles (i.e. Conver		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)					-	-
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u>—</u> —					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) ence shares)	Nil Nil	-
				Other class)	Nil	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3.		· ·
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Ot	her Movements in	1 Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)		`		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Iouse					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Time of Louis				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
		Class of shares issuab (Note 1)	le	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuab (Note 1)	le			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordinary s Preference s (Other	shares	s) Nil	· ·
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	o E):	(1)	Nil
				(2	2)	Nil
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):			Nil
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total	l of A to E):			Nil
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: _Sin Ke
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.