

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/7/2009							
To: Hong Kong Exchanges and Clear	ring Limited						
Name of Issuer <u>Tiany</u>	yi Fruit Holdings Limi	ted					
Date Submitted							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>00756</u> Desc	eription : Ordinary	Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	3,000,000,000	0.01	30,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month 3,000,000,000 0.01 30,000,000							
(2) Stock code : N/A Desc	cription :	N/A	1				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A1				

Stock code: Nil Descr	iption :	Nil		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	Nil	Nil	Nil	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	Nil	Nil	Nil	
3. Other Classes of Shares				
Stock code : Nil Descri	iption :	tion: Nil		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	Nil	<u>Nil</u>	Nil	
Balance at close of preceding month Increase/(decrease)	Nil Nil	<u>Nil</u>	Nil Nil	

30,000,000

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,000,000,000	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	1,000,000,000	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —			_		•	
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Ordinary						
Shares						
Exercise price	Nil	Nil	Nil	NE:1	Nil	20,000,000
HK\$0.75	INII	NII	INII	Nil	INII	38,000,000
(07/06/2008)						
Ordinary shares						
						-
(Note 1)						
2.						
Nil	Nil	Nil	Nil	Nil	Nil	Nil
(/ /)						
shares						
(Note 1)						-
(IVOIC I)						
2						
3.						
		2 711			2.714	2.714
Nil	Nil	Nil	Nil	Nil	Nil	Nil
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordin	ary shares)	Nil	
		100		nce shares)	Nil	
				Other class)	Nil	
T-4-1 C 1- 1- 1		. C	•	Juici Class)	1111	
Total funds raised dur		i from exercise of		NE1		
options (State currence	:y)		-	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nonnominal		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-					
	·					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3.	-)				
	·					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price		<u>.</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	<u>.</u>					
(/ /)	<u> </u>					
0(1 1 ('01' (1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	Nil	
			(Other class)	Nil	•

Class and description 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	outstanding (/ /)		- - -				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)		- - -				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)		- - -				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)		- - -				
issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)		- - -				
Subscription price EGM approval date (if applicable)	(/ /)		-				
(if applicable)	(/ /)	1	-				
	(/ /)	<u> </u>	-				
2.							
Stock code (if listed)			 -				
Class of shares issuable (Note 1)							
Subscription price			- -				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)	1	_				
3.							
Stock code (if listed) Class of shares			_				
issuable (Note 1)			_				
Subscription price EGM approval date			_				
(if applicable)							
(dd/mm/yyyy) 4.	(/ /)	1	_				
Stock code (if listed)							
Class of shares			_				
issuable (Note 1) Subscription price			_				
EGM approval date			_				
(if applicable) (dd/mm/yyyy)	(/ /)	1					
	(' ')	•	_	Total C. (Ordin		Nil	
					ence shares) Other class)	Nil Nil	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	Nil Nil	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State (///)Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency -(/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

			F	or Main Boar	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
9.	Capital reorganisation		(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary share eference share (Other class	es) Nil	<u> </u>
То	otal increase / (decrea	ase) in ordinary shares durir	ng the month (i.e. Total of A to E	E):	(1)	Nil
	. 1: //1	\			(2)	Nil
			ring the month (i.e. Total of A to			Nil
T	otai increase / (decrea	ise) in other classes of share	es during the month (i.e. Total of	1 A to E):		Nil

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Nil

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For Main	Board a	ind (†EM	listed	issuer

Remarks (if any):
Submitted by: Sin Ke
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.