

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) :	<b>yy):</b> 30/4/2010				
To: Hong Kong Exchanges and Clearing	ng Limited				
Name of Issuer	Tianyi F	Fruit Holdings I	Limited		
Date Submitted	05/05/2	010			
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code : <u>00756</u> Descri	iption :	Ordinary	Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	3,000,000,000	0.01	30,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	3,000,000,000	0.01	30,000,000		
(2) Stock code : N/A Descri	iption:	N/A	Λ		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

30,000,000

2. Preference Shares	S			F	or Main Board and GE
Stock code :	Nil	Descri	ption :	Nil	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of 1	preceding r	nonth	nth Nil Nil Nil Nil		
Increase/(decrease)			Nil		Nil
Balance at close of t	the month		Nil	Nil	Nil
3. Other Classes of	Shares				
Stock code :	Nil	Descri	ption:	Nil	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding r	preceding month Nil Nil Nil Nil		Nil	
Increase/(decrease)			Nil		Nil
Balance at close of t	the month		Nil	Nil	Nil

Total authorised share capital at the end of the month (HKD):

## II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,003,450,000	Nil	Nil	Nil
Increase/ (decrease)				
during the month	Nil	Nil	Nil	Nil
Balance at close of the				
month	1,003,450,000	Nil	Nil	Nil

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	•	Schemes of the Is	,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Ordinary	Granteu	Exercised	Canceneu	Lapseu		
Shares						
Exercise price						
HK\$0.75						
HK\$0.75	NUL	NT:1	NT:1	NT:1	NT:1	7 700 000
(07/06/2000)	Nil	Nil	Nil	Nil	Nil	7,700,000
( 07/06/2008 )						
Ordinary shares						
(Note 1)						
2. Ordinary						
Shares						
Exercise price						
HK\$0.90						
111140190	Nil	Nil	Nil	Nil	Nil	3,000,000
( 07/06/2008 )	1111	1111	1111	1111	1111	3,000,000
Ordinary shares						
(Note 1)						
3.						
	N.T.1	N.T'1	NT'1	NT'1	<b>&gt;</b> 7'1	NT'1
Nil	Nil	Nil	Nil	Nil	Nil	Nil
( / / )						
shares						
(Note 1)						·
(1,010-1)		Tot	al A. (Ordin	arv shares)	Nil	
				nce shares)	Nil	
			·	Other class)	Nil	
Total funds raised duroptions (HKD)	ring the month	from exercise of		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominan clo	al value at E ose of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
( / / )						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
2.	=					
	- 					
( / / ) Stock and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	-					
	-					
( / / )	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	_					
						-
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Ordin	nary shares)	Nil	
		Total B.		ence shares)	Nil	
				Other class)	Nil	· -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	,					
	<u> </u>					
-						
G. 1 (CC1) (1)				-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	<u> </u>					
-						
0. 1. 1. ('61' . 1)				-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
-						
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		<u></u> _				
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary charec)	Nil	
				ence shares)	Nil	-
				Other class)	Nil	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil N:1	
(Other class)	Nil	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**	Class of shows issuehly				
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary s eference s (Other	hares	s) Nil	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to l	Ε):	(	1)	Nil
				(2	2)	Nil
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):			Nil
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):			Nil
(T	These figures should be the same as the relevant figur	es under II above ("Moven	nents in Is	sued	Share Capital	!").)

Remarks (if any):
Submitted by: Sin Ke
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.