

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):
To : Hong Kong Exchanges an	d Clearing Limited
Name of Issuer	Tianyi Fruit Holdings Limited
Date Submitted	07/10/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00756</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	3,000,000,000	0.01	30,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.01	30,000,000
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>Nil</u> Descr	iption :	Nil			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	Nil	Nil	Nil		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	Nil	Nil	Nil		

3. Other Classes of Shares

Stock code : <u>Nil</u> Descrij	ption :	Nil		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	Nil	Nil	Nil	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	Nil	Nil	Nil	

Total authorised share capital at the end of the month (*HKD*) : 30,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,006,450,000	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,006,450,000	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares	$C \rightarrow 1$	г · 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Ordinary						
Shares						
Exercise price						
HK\$0.75						
	Nil	Nil	Nil	Nil	Nil	7,700,000
(07/06/2008)						
Ordinary shares						
(Note 1)						
2. Ordinary						
Shares						
Exercise price						
HK\$0.90						
111(\$0.70	Nil	Nil	Nil	Nil	Nil	Nil
(07/0(/2000))	INII	1811	1811	INII	1111	INII
(07/06/2008)						
Ordinary shares						
(Note 1)						
3.						
Nil	Nil	Nil	Nil	Nil	Nil	Nil
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	Nil	
				nce shares)	Nil	
			· ·	Other class)	Nil	
Total funds raised du	ring the month	from exercise of		,		
options (HKD)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)			
(/ /) Stock code (if listed) Class of shares				
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
3.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)			
(/ /)				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	Nil Nil Nil	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to		roi Maili Doalu		u 1550015
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	US\$	22,000,000	NIL	22,000,000	NIL	77,825,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	HK\$2.20					
EGM approval date	111(02.20					
(if applicable)						
(dd/mm/yyyy))	N/A					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	_					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				2.711	
			Total C. (Ordin		Nil	-
				ence shares)	Nil Nil	-
			(Other class)	1111	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
2		
shares (Note 1)		·
3.		
shares (Note 1)		
Total D (Ordinami shares)	NU1	
Total D. (Ordinary shares) (Preference shares)	Nil Nil	
(Other class)	Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)		,		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	H	For	<u>Mai</u>	n Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	_				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

shares of shares or issuer issued issuer whi during the may be month issued pursuant pursuant thereto thereto as				For Main Boa	rd and GEM lis	sted issuers
9. Capital reorganisation Class of shares issuable		Type of Issue			shares of issuer issued during the month pursuant	may be issued pursuant thereto as at close of the
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				ble		
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	9.			(/ /)		
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)				(/ /)		
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)						
(Please specify) At price : currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				ble		
(dd/mm/yyyy)	10.			(/ /)		
Total E (Ordinary shares) Nil				(/ /)		
			Total F	(Ordinary share	es) Nil	
(Preference shares) Nil (Other class) Nil				(Preference share	es) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by:	Sin Ke
Title:	Director or other duly authorised officer)
(Director, Secretary	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.