

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/12/2010			
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer	Tianyi F	ruit Holdings I	imited
Date Submitted	04/01/2	011	
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : 00756 Descri	iption:	Ordinary	Shares
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	3,000,000,000	0.01	30,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.01	30,000,000
(2) Stock code : N/A Descri	iption:	N/A	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

30,000,000

2. Preference Shares		1	or Main Board and OL	
Stock code : Nil Descri	iption:	Nil		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	Nil	Nil	Nil	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	Nil	Nil	Nil	
3. Other Classes of Shares				
Stock code : Nil Descri	iption :	Nil		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	Nil	Nil	Nil	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	Nil	Nil_	Nil	

Total authorised share capital at the end of the month (HKD):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	1,020,800,000	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,020,800,000	Nil	Nil	Nil

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Snare Option	Schemes of the I	ssuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		M	41 41.		thereto	as at close of the month
(dd/mm/yyyy) and		Movement durir	ig the month		·	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Ordinary						
Shares						
Exercise price						
HK\$0.75						
πτφυ./3	Nil	NIL	Nil	Nil	NIL	7,500,000
(07/06/2009)	INII	NIL	INII	INII	NIL	7,500,000
(07/06/2008)						
Ordinary shares						
(Note 1)						
2. Ordinary						
Shares						
Exercise price						
HK\$0.90						
πιφυ.συ	Nil	Nil	Nil	Nil	Nil	Nil
(07/06/2009)	INII	INII	INII	INII	INII	INII
(07/06/2008)						
Ordinary shares						-
(Note 1)						
3.						
Nil	Nil	Nil	Nil	Nil	Nil	Nil
( / / )						
shares						
(Note 1)						-
( )		To	tal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	Nil	
				Other class)	Nil	
Total funds raised dur	ring the month	from exercise of	?			
options (HKD)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomi	nal value at I	Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	J				
	-					
( / / )	<del></del>					-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.	- -					
( / / )	· <del></del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	-					
( / / )						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( ' ' ' )					
	- -					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		Total B	. (Ordin	nary shares)	Nil	
				ence shares)	Nil	' -
			(0	Other class)	Nil	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds 22,000,000 NIL US\$ NIL 22,000,000 77,825,000 Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price HK\$2.20 EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) Nil Nil (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
( / / ) shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	_
(Preference shares)	Nil N:1	-
(Other class)	Nil	-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-

For Main Board and GEM listed issuers

	Type of Issue			j	No. of new shares of issuer issued during the month pursuant thereto	No. of ne shares o issuer whi may be issued pursuan thereto as close of the month	f ch t at
		Cl. 6.1					
		Class of shares issuable (Note 1)		_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)			
						<u> </u>	
		Class of shares issuable					
		(Note 1)		_			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)			
		Total E. (C	Ordinary sh	ares	) Nil		
		`	eference sh		Nil		
			(Other o	class	) Nil		
T	otal inamaga / (dagmaga) in antinamaghana 1 dag (l	o month (i o T-1-1-f A F	7).	(1	`	Nil	
10	otal increase / (decrease) in ordinary shares during the	e monui (i.e. 10tai oi A to E	:):	(1	,	Nil	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	`		Nil	
	otal increase / (decrease) in other classes of shares du					Nil	
	These figures should be the same as the relevant figur			ued	Share Capital	!").)	

Remarks (if any):				
Submitted by:	Sin Ke			
Title:	Director			
	r other duly authorised officer)			

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.