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中國天溢控股有限公司
China Tianyi Holdings Limited
(incorporated in the Cayman Islands with limited liability)
(Stock code: 00756)

**COMPLETION OF THE DEED OF CONFIRMATION
AND RELEASE IN RELATION TO
THE 3.5% COUPON CONVERTIBLE BONDS
IN AN AGGREGATE PRINCIPAL AMOUNT OF HK\$232,800,000**

Reference is made to the announcements of the Company dated 9 May 2012, 18 May 2012 and the announcements dated 15 August 2014, 18 August 2014 and 6 November 2014 (“**Announcements**”) in relation to, among other matters, the issue of the Bonds.

Unless otherwise specified, capitalized terms used herein shall have the same meaning as those defined in the Announcements.

The Board is pleased to announce that as at the date of this announcement and in accordance with the terms of the Deed of Confirmation and Release as announced by the Company on 6 November 2014, the Company has fully redeemed the Convertible Bonds in an aggregate principal amount of HK\$232,800,000 issued on 9 May 2012. After the redemption, the Bonds have been cancelled and the Company and Mr. Sin have been discharged from all of the obligations under the Bonds.

By order of the Board
China Tianyi Holdings Limited
Sin Ke
Chairman

Hong Kong, 12 November 2014

As at the date of this announcement, the Board comprises: Mr. SIN Ke and Mr. SAN Kwan as executive Directors; Mr. Tsang Sze Wai Claudius as a non-executive Director and Mr. ZENG Jianzhong, Mr. ZHUANG Weidong and Mr. ZHUANG Xueyuan as independent non-executive Directors.