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**中國天溢控股有限公司**  
**China Tianyi Holdings Limited**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 00756)**

**NOTICE OF BOARD MEETING**

The board of directors (the “Board”) of China Tianyi Holdings Limited (the “Company”) hereby announces that a Board meeting will be held on Monday, 23 February 2015 to consider and approve, among other matters, the unaudited interim results and announcement of the Company and its subsidiaries for the six months ended 31 December 2014 and the payment of an interim dividend, if any.

By Order of the Board  
**China Tianyi Holdings Limited**  
**Sin Ke**  
*Chairman*

Hong Kong, 9 February 2015

*As at the date of this announcement, the Board comprises: Mr. SIN Ke and Mr. SAN Kwan as executive Directors; Mr. Tsang Sze Wei Claudius as non-executive Director; and Mr. ZENG Jianzhong, Mr. ZHUANG Weidong and Mr. ZHUANG Xueyuan as independent non-executive Directors.*