

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/03/20)15				
To: Hong Kong Exchanges and Clearing	g Limited					
Name of Issuer	China T	ianyi Holdings	Limited			
Date Submitted	02/04/2015					
I. Movements in Authorised Share Capit	tal					
1. Ordinary Shares						
(1) Stock code : <u>00756</u> Descrip	Description : Ordinary Shares					
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding month	3,000,000,000	0.01	30,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	3,000,000,000	0.01	30,000,000			
(2) Stock code : N/A Descrip	otion :	Λ				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

30,000,000

2. Preference Shares		F	For Main Board and GE		
	iption :	N/A	A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	receding month N/A N/A		N/A		
Increase/(decrease)	N/A	N/A			
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descr	iption:	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A N/A N/A N/A N/A			
Increase/(decrease)	N/A				
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,347,860,727	Nil	Nil	Nil		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	1,347,860,727	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•		,		No. of new shares of	No. of new shares of	
option scheme including EGM	· ·			•			
approval date		Movement duri	ng the month	thereto	as at close of the mont		
(dd/mm/yyyy) and —			8		_		
class of shares	G . 1		G 11 1	· 1			
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Ordinary							
Shares							
Exercise price							
HK\$0.75							
(adopted on							
07/06/2008)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)							
2. Ordinary							
Shares							
Exercise price							
HK\$0.90							
(adopted on							
07/06/2008)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)							

Share Options (under Share Option Schemes of the Issuer) (continued)

Share Options (under	Snare Option	Schemes of the	issuer) (conti	nuea)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C	E	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
3. Ordinary						
Shares						
Exercise price						
HK\$1.15						
(adopted on						
07/06/2008 and						
refreshed on						
05/11/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
4. Ordinary						
Shares						
Exercise price						
HK\$1.03						
(adopted on						
07/06/2008 and						
refreshed on						
05/11/2012)						
Ordinary shares	Nil	Nil	Nil	54,000,000	Nil	Nil
(Note 1)						
		To	*	inary shares)	Nil	
			(Preference shares)		Nil	
				(Other class)	Nil	
Total funds raised dur	ing the month	from exercise of	of			
options (HKD)				Nil		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B.

(Ordinary shares) _____(Preference shares)

(Other class)

Nil

Nil

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2.						
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
						
	<u> </u>			-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
						
Stock code (if listed)	<u> </u>			-	·	-
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	Nil	-
			(Other class)	Nil	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	-
(Other class)	Nil	• •

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		_	(Note 1)		`		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	· ·		Class of shares issuable (Note 1)				
5.	Scrip dividend At pri	ce : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At pri	ce : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main B		and GEM lis	
	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>-JP</u>						
			Class of shares issuab (Note 1)	le	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	ile			
10.	Other: Subscription of New Shares	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary sh	nares)	Nil	-
				Preference sh (Other o	nares)	Nil	- -
To	otal increase / (decrease	e) in ordinary shares during	the month (i.e. Total of A t	o E):	(1))	Nil
					(2)		Nil
To	otal increase / (decrease	e) in preference shares duri	ng the month (i.e. Total of A	A to E):		•	Nil
To	otal increase / (decrease	e) in other classes of shares	during the month (i.e. Tota	of A to E):			Nil
(T	hese figures should be	the same as the relevant fig	gures under II above ("Mov	vements in Iss	sued S	Share Capital	l").)

Remarks (if any):
Submitted by: Sin Ke
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.