

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/4/2018
To : Hong Kong Exchanges and Clearing Limited	

Name of Issuer	Summi (Group) Holdings Limited
Date Submitted	03/05/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00756</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	3,000,000,000	0.01	30,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	3,000,000,000	0.01	30,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	<u>N/A</u>	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (HKD) : **30,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,347,860,727	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	1,347,860,727	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	G 1	F · 1	G 11 1	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Ordinary						
Shares						
Exercise price						
<u>HK\$0.75</u>						
(adopted on						
07/06/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Ordinary						
Shares						
Exercise price						
HK\$0.90						
(adopted on						
07/06/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						

For Main Board and GEM listed is	ssuers
FOI MIAIII BOATU AIIU GEMI IISTEU IS	suers

Share Options (under	Share Option	Schemes of the	Issuer) (contin	ued)	For Main Board and C	
Particulars of share				/	No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares		F · 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
3. Ordinary						
Shares						
Exercise price						
HK\$1.15						
(adopted on						
07/06/2008 and						
refreshed on						
<u>05/11/2012)</u>	NT'1	NT'I	NT'1	NT'1	NT'1	NT'1
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
4. Ordinary						
Shares						
Exercise price						
HK\$1.03						
(adopted on						
07/06/2008 and						
refreshed on						
<u>05/11/2012)</u>	NT:1	NT:1	NT:1	NT:1	NT:1	NT:1
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
5. Ordinary						
Shares						
Exercise price						
HK\$1.112						
(adopted on						
07/06/2008 and						
refreshed on						
<u>05/11/2012)</u> Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,000,000
Ordinary shares (Note 1)	1111	1111		1111	1111	54,000,000
		То	otal A. (Ordi	nary charge)	Nil	
		10		ence shares)	Nil	
					Nil	
T + 1 C 1 1 1 1	1 .1	с ·		Other class)	1111	
Total funds raised dur options (HKD)	ing the month	from exercise o	Ι	NH		
options (IKD)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
<u>2.</u>	-				
(/ /) Stock code (if listed)					·
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3.</u>	-				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		ary shares) nce shares)		
			Other class)		- -

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir		Nil	-
				ence shares) Other class)	Nil Nil	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	{	
shares (Note 1)		
2.		
	-	
shares (Note 1)		
3.		
	-	
]	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant	Otl	ner Movements in	Issued Share Capital				No. of new	No. of new
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable								
1. Ngins issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) (///) 2. Open offer At price : State 2. Open offer At price : State (dd/mm/yyyy) EGM approval date:								
2. Open offer At price : State Class of shares issuable	1.	Rights issue			(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ Borns State Class of shares issuable (1 / 7) 3. Placing At price : State currency Class of shares issuable (1 / 7) Borns State Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Class of shares issuable Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ Borns State Class of shares issuable (1 / 7) 3. Placing At price : State currency Class of shares issuable (1 / 7) Borns State Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Class of shares issuable Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7) Class of shares issuable (1 / 7) Borns issue Class of shares issuable (1 / 7)								
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)								
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) (d/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///)				(<i>Note</i> 1)				
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable	2.	Open offer			(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable Issue and allotment $(///)$ Image: State currency Image: State currency Image: State currency EGM approval date: $(///)$ Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State cur					(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) (/ /) 4. Bonus issue Class of shares issuable (/ /)				Class of shares issuable				
EGM approval date: (/ /) (dd/mm/yyyy)				(Note 1)				
Class of shares issuable	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)								
Don't approval date:	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								·

Other Movements in Issued Share Capital

	Type of Issue	<u> </u>	For Mai	n Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For	Main Board	and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		date : (dd/mm/yyyy)	/ /)		
10.	Other: Subscription of New Shares	At price : State	date : (dd/mm/yyyy)	/ /) / /)		
				linary shares erence shares (Other class	s) Nil	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued She	are Capital").)

Г

Remarks (if any):

Submitted by:	Sin Ke
Title:	Director
(Directo	or, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.