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森美(集團)控股有限公司
Summi (Group) Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00756)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PROPOSED SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

Reference is made to the announcement of Summi (Group) Holdings Limited (the “**Company**”) dated 12 January 2024 in relation to the Share Consolidation and the Change in Board Lot Size (the “**Announcement**”). Unless otherwise stated herein, capitalised terms used but not otherwise defined herein shall have the same meanings as that ascribed to them in the Announcement.

REVISED CHANGE IN BOARD LOT SIZE

As at the date of this announcement, the Existing Shares are traded on the Stock Exchange in board lots of 4,000 Existing Shares. Subject to and conditional upon the Share Consolidation becoming effective, The Board proposed to revise “the board lot size for trading on the Stock Exchange be changed from 4,000 Existing Shares to 2,000 Consolidated Shares” to “the board lot size for trading on the Stock Exchange be changed from 4,000 Existing Shares to 8,000 Consolidated Shares” (the “**Revised Change in Board Lot Size**”). Based on the closing price of HK\$0.078 per Existing Share (equivalent to the theoretical closing price of HK\$0.78 per Consolidated Share) as at the date of this announcement, (i) the value per board lot of 4,000 Existing Shares is HK\$312; (ii) the value of each board lot of 4,000 Consolidated Shares would be HK\$3,120 assuming the Share Consolidation becoming effective; and (iii) the estimated value per board lot of 8,000 Consolidated Shares would be HK\$6,240 on the assumption that the Change in Board Lot Size had also become effective.

REVISED EXPECTED TIMETABLE

The expected timetable for the Share Consolidation and the Revised Change in Board Lot Size is set out below. The expected timetable is subject to the results of the EGM and is therefore for indicative purpose only. Any change to the expected timetable will be announced in a separate announcement by the Company as and when appropriate. All times and dates in this announcement refer to Hong Kong local times and dates.

Despatch date of circular with notice of the EGM. On or before
Friday, 2 February 2024

Latest time for lodging transfers of shares in
order to qualify for attendance and voting at the EGM 4:30 p.m. on
Monday, 19 February 2024

Closure of register of members for determining
the entitlement to attend and vote
at the EGM (both days inclusive). Tuesday, 20 February 2024 to
Thursday, 22 February 2024

Latest time for lodging forms of proxy for the EGM. 3:00 p.m. on
Tuesday, 20 February 2024

Date and time of the EGM. 3:00 p.m. on
Thursday, 22 February 2024

Publication of the announcement of the results of the EGM Thursday, 22 February 2024

The following events are conditional on the fulfillment of the conditions for the implementation of the Share Consolidation and Revised Change in Board Lot as set out in the Announcement.

Effective date of the Share Consolidation Monday, 26 February 2024

First day of free exchange of existing share certificates
for new share certificates for Consolidated Shares Monday, 26 February 2024

Dealing in the Consolidated Shares commences 9:00 a.m. on
Monday, 26 February 2024

Original counter for trading in the Existing Shares
in board lots of 4,000 Existing Shares
(in the form of existing share certificates)
temporarily closes 9:00 a.m. on
Monday, 26 February 2024

Temporary counter for trading in the Consolidated Shares
in board lots of 400 Consolidated Shares
(in the form of existing share certificates) opens 9:00 a.m. on
Monday, 26 February 2024

Original counter for trading in the Consolidated Shares
in new board lots of 8,000 Consolidated Shares
(in the form of new share certificates for
the Consolidated Shares) re-opens 9:00 a.m. on
Monday, 11 March 2024

Parallel trading in the Consolidated Shares
(in the form of new share certificates for
the Consolidated Shares and
existing share certificates) commences 9:00 a.m. on
Monday, 11 March 2024

Designated broker starts to stand in the market
to provide matching services for odd lots of
the Consolidated Shares 9:00 a.m. on
Monday, 11 March 2024

Designated broker ceases to stand in the market
to provide matching services for odd lots of
the Consolidated Shares 4:00 p.m. on
Tuesday, 2 April 2024

Temporary counter for trading in the Consolidated Shares
in board lots of 400 Consolidated Shares
(in the form of existing share certificates) closes. 4:10 p.m. on
Tuesday, 2 April 2024

Parallel trading in the Consolidated Shares
(in the form of new share certificates for
the Consolidated Shares and
existing share certificates) ends 4:10 p.m. on
Tuesday, 2 April 2024

Last day for free exchange of existing share
certificates for new share certificates for
the Consolidated Shares Friday, 5 April 2024

GENERAL

The EGM will be convened and held for the Shareholders to consider and, if thought fit, approve the Share Consolidation. A circular containing, among other things, further detail of the proposed Share Consolidation and the Revised Change in Board Lot Size and the notice convening the EGM is expected to be despatched to the Shareholders on or before Friday, 2 February 2024.

Shareholders should take note that the Share Consolidation and the Revised Change in Board Lot Size are conditional upon the fulfilment of their respective conditions. Therefore, the Share Consolidation and the Revised Change in Board Lot Size may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
Summi (Group) Holdings Limited
WU Liantao
Chairman and Executive Director

Hong Kong, 25 January 2024

As at the date of this announcement, the Board comprises: Mr. WU Shaohao and Mr. WU Liantao as executive Directors; Ms. CHUNG Wing Yee, Mr. MA Yu-heng, Ms. YANG Xuping and Mr. ZHONG Shuirong as independent non-executive Directors.