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森美(集團)控股有限公司  
**Summi (Group) Holdings Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 00756)**

## **INSIDE INFORMATION**

### **FURTHER INFORMATION ON WINDING-UP PETITION**

This announcement is made by Summi (Group) Holdings Limited (the “**Company**”) pursuant to Rule 13.09 and 13.25 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 21 January 2025 in relation to the winding-up petition filed against the Company in the Hong Kong High Court (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as defined in the Announcement.

### **WINDING UP PETITION**

The Company is of the view that the Petition does not represent the interests of other stakeholders and may impair the value of the Company. Therefore, the Company will seek legal measures to oppose the Petition, and take all necessary actions to protect its legal rights. The Company will also actively negotiate with the Petitioners and properly handle related matters including making efforts to procure the withdrawal or dismissal of the Petition. The Petition is scheduled to be heard on 19 March 2025.

### **EFFECTS OF THE PETITION**

Further to the effect of the Petition under section 182 of the CWUMPO as previously set out in the Announcement, section 99 of the Cayman Islands Companies Act (2023 Revision) similarly states that “when a winding up order has been made, any disposition of the company’s property and any transfer of shares or alteration in the status of the company’s members made after the commencement of the winding up is, unless the Court otherwise orders, void”.

In view of the impact of the possible winding-up order on the transfer of Shares, the Company is in the course of seeking advice from its legal advisers for the feasibility and necessity of possible application to the Court for a validation order. Shareholders are reminded that there is no guarantee that the Company would apply for the validation order, or if applied, any validation order would be granted by the Court.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Summi (Group) Holdings Limited**  
**WU Liantao**  
*Chairman and Executive Director*

Hong Kong, 27 January 2025

*As at the date of this announcement, the Board comprises: Mr. WU Shaohao and Mr. WU Liantao as executive Directors; Ms. CHUNG Wing Yee, Mr. PANG Wai Ho and Ms. YANG Xuping as independent non-executive Directors.*