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森美(集團)控股有限公司
Summi (Group) Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00756)

**POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 27 DECEMBER 2019**

Financial Adviser to the Company



The Board is pleased to announce that the Resolution was duly passed by the Independent Shareholders by way of poll at the EGM held on 27 December 2019.

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of Summi (Group) Holdings Limited (the “**Company**”), both dated 10 December 2019. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Notice.

POLL RESULT OF THE EGM

The Board is pleased to announce that at the EGM held on 27 December 2019 (Friday) at 3:30 p.m. at Room 3E, No. 355, Zhangye Road, Jiading District, Shanghai, China, poll voting was adopted for the ordinary resolution (the “**Resolution**”) as set out in the Notice.

As at the date of the EGM, the total number of issued Shares was 1,347,860,727 Shares of HK\$0.01 each in issue. The Resolution was required to be voted by the Independent Shareholders by way of poll. As disclosed in the Circular, the Controlling Shareholder, Mr. Wu (being the sole owner of the Controlling Shareholder) and their associates, who held 765,444,145 Shares in aggregate as at the date of the EGM, were required to abstain from voting on the Resolution at the EGM. Save as disclosed above, no Shareholder was required to abstain from voting on the Resolution at the EGM. Accordingly, the total number of Shares held by the Independent Shareholders who were entitled to attend and vote for or against the Resolution was 582,416,582 Shares.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour in the EGM as set out in Rule 13.40 of the Listing Rules. There were no Shareholders stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the poll at the EGM. The poll result in respect of the Resolution is as follows:

ORDINARY RESOLUTION		Number of Votes (approximate %)		Total votes
		For	Against	
1	(a) To approve Subscription Agreement and the transactions contemplated thereunder.	107,348,000 (100%)	0 (0%)	107,348,000
	(b) To approve Warrant Subscription Agreement and the transactions contemplated thereunder.			

Notes:

1. All percentages are rounded to two decimal places.
2. The description of the Resolution above is by way of summary only. The full texts of the Resolution are set out in the Notice.

The Board is pleased to announce that, as more than 50% of the votes were cast in favour of the Resolution by the Independent Shareholders, such Resolution was duly passed at the EGM.

UPDATES IN RELATION TO THE TRANSACTION

Following the passing of the Resolution at the EGM, condition precedent (iii) to the Subscription Agreement (details of which are set out in the paragraph headed “Subscription Agreement — Conditions precedent” of the Circular) and condition precedent (iii) to the Warrant Subscription Agreement (details of which are set out in the paragraph headed “Warrant Subscription Agreement — Conditions precedent” of the Circular) have been fulfilled. It is expected the Subscription Completion and the Warrant Completion will take place in January 2020.

By Order of the Board
Summi (Group) Holdings Limited
Lee Kwok Lun
Company Secretary

Hong Kong, 27 December 2019

As at the date of this announcement, the Board comprises: Mr. WU Shaohao, and Mr. WU Liantao as executive Directors; and Mr. CHEN Ying, Mr. MA Chi Kin and Mr. KYAW Sai Hong as independent non-executive Directors.