

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30/06/2009		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer		Energy Holdings	Limited	
Date Submitted	03/07/200	9		
I. Movements in Authorised Sh	are Capita	1		
1. Ordinary Shares				
(1) Stock code : <b>00757</b>	_Descript	ion: Ordinary	shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	nonth _	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	_	0	0.00	
Balance at close of the month	_	5,000,000,000	0.10	500,000,000.00
(2) Stock code :	Descript	ion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth _			
Increase/(decrease)	_		-	
Balance at close of the month	_			

2 Professor Shares			For Main Board an
2. Preference Shares			
Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$): 500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,699,981,500	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,699,981,500	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant theret	Particulars of share	Share Option	Selicines of the	issuci)		No. of new shares of	No. of new shares of
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1.Share option scheme approved and adopted on (27/02/2008)  Ordinary shares (Note 1)  2							
approval date							
Cold/mm/yyyy) and   Calss of shares   State   State			Movement dur	ing the month			as at close of the month
1.5hare option   scheme   approved and   adopted on   (27/02/2008)   Ordinary shares   O			Wovement dar	ing the month		-	
1.Share option   scheme   approved and   adopted on   (27/02/2008)   Ordinary shares   0	class of shares						
Scheme   approved and   adopted on   (27/02/2008)   Ordinary shares   O	issuable	Granted	Exercised	Cancelled	Lapsed		
approved and adopted on (27/02/2008)							
Adopted on (27/02/2008)	scheme						
Continuity shares   O   O   O   O   O   O   O   O   O	approved and						
Ordinary shares	adopted on						
(Note 1)   2.	(27/02/2008)						
2	Ordinary shares	0	0	0	0	0	22,769,163
( / / ) shares (Note 1)  3. ( / / ) shares (Note 1)  Total A. (Ordinary shares) (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A (Other class)	(Note 1)						
( / / ) shares (Note 1)  3. ( / / ) shares (Note 1)  Total A. (Ordinary shares) (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A (Other class)							
Content   Cont	2.						
Note 1    3.							
Note 1    3.							
Note 1    3.							
Content   Cont	( / / )						
Note 1    3.	shares						
3.  ( / / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A (Other class) N/A  Total funds raised during the month from exercise of			-				
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  N/A  Total funds raised during the month from exercise of	,						
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of	3.						
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of	-						
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of	( / / )						
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of		<del></del> ,					
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	(1.0001)		Т	otal A. (Ordi	nary shares)	N/A	
(Other class) N/A  Total funds raised during the month from exercise of			•				
Total funds raised during the month from exercise of				·	·		
	Total funds raised dur	ing the month	from avaroise o		caror class)	- 1/12	
AVIA			i itolii exelcise o	1	N/A		
	opasiis (state earrene	37		·	11/12		

Warrants to Issue Shares of the Issuer which are to be Listed – N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	- 				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	-				
( / / ) Stock code (if listed)	<u> </u>				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	- -				
( / / )	<del></del>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.	-				
( / / )	<del>-</del>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total		nary shares)	N/A	-
		·	ence shares) Other class)	N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) - N/A No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted thereto Amount at close of the month amount of preceding during the Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class)\_\_\_ N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) – N/A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 18840						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E. (F	(Ordinary sl Preference sl (Other	hares	N/A	· ·
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	э E):	(1	,	N/A
				(2	)	N/A
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A	to E):			N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E):			N/A
(7	These figures should be the same as the relevant figure	es under II above ("Move	ements in Is:	sued	Share Capita	l").)

F	or N	<b>Aain</b>	<b>Board</b>	and	<b>GEM</b>	listed	issuers

Remarks (if any):
Submitted by:Chow Yiu Ming
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.