

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/04/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Solargiga Energy Holdings Limited
Date Submitted	02/05/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00757</u> Descri	ption : Solargiga	l	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	0		0.00
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption :		
	No. of other	Par value (State	Authorised share capital

classes of shares

currency)

(*State currency*)

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,242,170,425	N/A	<u>N/A</u>	<u> </u>		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	2,242,170,425	<u>N/A</u>	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

approval date (d/mm/yyy) and class of shares issuable Movement during the month thereto as at close of the month 1.	Particulars of share option scheme including EGM approval date		Manual da			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable Granted Exercised Cancelled Lapsed 1.			Movement dur	ing the month			
1.	class of shares						
$ \begin{array}{c} \hline \\ \hline \\$		Granted	Exercised	Cancelled	Lapsed		
$\frac{2.}{(/ / /)}$ $\frac{3.}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{N/A}{(Ordinary shares)}$ $\frac{N/A}{(Other class)}$ $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of	1.						
$\frac{2.}{(/ / /)}$ $\frac{3.}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{N/A}{(Ordinary shares)}$ $\frac{N/A}{(Other class)}$ $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of							
$\frac{2.}{(/ / /)}$ $\frac{3.}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{N/A}{(Ordinary shares)}$ $\frac{N/A}{(Other class)}$ $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of							
$\frac{2.}{(/ / /)}$ $\frac{3.}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{N/A}{(Ordinary shares)}$ $\frac{N/A}{(Other class)}$ $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of							
$\frac{2.}{(/ / /)}$ $\frac{3.}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{N/A}{(Ordinary shares)}$ $\frac{N/A}{(Other class)}$ $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of							
$\frac{2.}{(/ / /)}$ $\frac{3.}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{N/A}{(Ordinary shares)}$ $\frac{N/A}{(Other class)}$ $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of							
$\frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}$ $\frac{3.}{(/ /)}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}$ $\frac{(/ /)}{\text{shares}} = \frac{1}{(/ /)}$ $\frac{1}{(/ /)}{\text{Total A. (Ordinary shares)}} = \frac{N/A}{(/ Preference shares)}$ $\frac{N/A}{(/ Preference shares)}$ $\frac{N/A}{(/ A / A / A / A / A / A / A / A / A / $	(Note 1)						
$\frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}$ $\frac{3.}{(/ /)}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}$ $\frac{(/ /)}{\text{shares}} = \frac{1}{(/ /)}$ $\frac{1}{(/ /)}{\text{Total A. (Ordinary shares)}} = \frac{N/A}{(/ Preference shares)}$ $\frac{N/A}{(/ Preference shares)}$ $\frac{N/A}{(/ A / A / A / A / A / A / A / A / A / $							
$ \frac{3.}{(Note 1)} \\ \frac{3.}{(Note 1)} \\ \frac{(/ / /)}{(Note 1)} \\ \frac{(/ / /)}{(Note 1)} \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ N/A \\ (Other class) \\ N/A $ Total funds raised during the month from exercise of	2.						
$ \frac{3.}{(Note 1)} \\ \frac{3.}{(Note 1)} \\ \frac{(/ / /)}{(Note 1)} \\ \frac{(/ / /)}{(Note 1)} \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ N/A \\ (Other class) \\ N/A $ Total funds raised during the month from exercise of							
$ \frac{3.}{(Note 1)} \\ \frac{3.}{(Note 1)} \\ \frac{(/ / /)}{(Note 1)} \\ \frac{(/ / /)}{(Note 1)} \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ N/A \\ (Other class) \\ N/A $ Total funds raised during the month from exercise of							
$ \frac{3.}{(Note 1)} \\ \frac{3.}{(Note 1)} \\ \frac{(/ / /)}{(Note 1)} \\ \frac{(/ / /)}{(Note 1)} \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ N/A \\ (Other class) \\ N/A $ Total funds raised during the month from exercise of							
$ \frac{3.}{(Note 1)} \\ \frac{3.}{(Note 1)} \\ \frac{(/ / /)}{(Note 1)} \\ \frac{(/ / /)}{(Note 1)} \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ N/A \\ (Other class) \\ N/A $ Total funds raised during the month from exercise of	(/ /)						
3.							
(///) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(Note 1)						
(///) (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	3.						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	<u> </u>						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(/ /)						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)		-				
(Other class) N/A Total funds raised during the month from exercise of			1				
Total funds raised during the month from exercise of							
					Other class)	N/A	
options (State currency) N/A			n from exercise o	f			
	options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subagaintian grips					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd, inn 9999)	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding	montin	monu	montii		
<u>1.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy))						
2.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.)				
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	())				
4.)				
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1 1))				
((((() ((() (() (() (() (() (() (() (()		/	Total C. (Ordin		N/A	_
				ence shares)	N/A	-
			(Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) – N/A

Other Movements in Issued Share Capital

Type of Issue	in Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable						
	State	(Note 1)	(/	/)		
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (<i>Note 1</i>)	_					
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (<i>Note 1</i>)	_					
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)						
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

Т	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5. 3	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
			Class of shares repurchased (<i>Note 1</i>)				
5.]	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
			redeemed (Note 1)				
7.]	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3. (Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			For Mair	Board and GI No. of new shares of issuer issued during the month pursuant thereto	EM listed issuer No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	;		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other	HK\$	Class of shares issuable (Note 1)	Ordinary Shares		
	(Underlying securities of the TDR)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		N/A
			AGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary share reference share (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Chow Yiu Ming</u>______ Title: <u>Company Secretary</u>_____ (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.