

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/09/2013</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Solargiga Energy Holdings Limited | |
|----------------|-----------------------------------|--|
| Date Submitted | 02/10/2013 | |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>00757</u> Descrip | otion : <u>Solargiga</u> | l | |
|---------------------------------------|---------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (<i>HK\$</i>) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 5,000,000,000 | 0.10 | 500,000,000.00 |
| Increase/(decrease) | 0 | | 0.00 |
| Balance at close of the month | 5,000,000,000 | 0.10 | 500,000,000.00 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descr | iption : | | |
| | No. of other | Par value (State | Authorised share capital |

classes of shares

currency)

(*State currency*)

Total authorised share capital at the end of the month (HK\$): **500,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | |
|--|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 3,211,780,566 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | |
| Balance at close of the month | 3,211,780,566 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|------------------------|---------|-----------------|-----------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares | | T | C | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
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| | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| - | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| <u> </u> | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| - | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | - | - 1 | | | |
| | | Ί | Total A. (Ordin | | N/A | |
| | | | • | ence shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur | | from exercise o | ſ | | | |
| options (State currenc | :y) | | | N/A | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| 1. | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2 | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u> | (/ /) | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | | nary shares) | N/A | |
| | | | ence shares) Other class) | N/A N/A | - |
| | | (| | ± 1/ 4 B | - |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i | | Amount at close of preceding | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|---------------------------------|----------------------------------|------------------------------------|--|--|
| Class and description | outstanding | month | monu | monui | | |
| <u>1.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy))2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) |) | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) |) | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) |) | | | | |
| | | | Total C. (Ordin (Prefere | nary shares) ence shares) | N/A N/A | - |
| | | | | Other class) | N/A N/A | _ |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1 | | |
| 2 | | |
| | - | |
| (/ /) shares (Note 1) Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) – N/A

Other Movements in Issued Share Capital

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|-------|--|---------------------------|---|---|
| | | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | Ordinary <u>Shares</u> | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | Ordinary <u>Shares</u> | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | | | |
| L | | | | | | | |

| | | | | For M | Iain Board an | d GEM li | sted issuers |
|----|----------------------|---------------------------------|---|-------|---------------|---|---|
| | Type of Issue | | | | of issue | w shares r issued he month t thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | • | | | | | | |
| 5. | Scrip dividend | At price : State currency —— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | _ | | |
| | | | | | | | |
| | | | Class of shares | | | | |
| | | | repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | _ | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | | | For M | ain Board and GEM listed issuers |
|-----|--|------------------|--|--|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant theretoNo. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable(<i>Note 1</i>) | - |
| 9. | Capital reorganisation | | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | | |
| 10. | Other | HK\$ | Class of shares issuable Ordinary (Note 1) Shares | , |
| | (Underlying securities of the TDR) | At price : State | Issue and allotment date : (dd/mm/yyyy) (/ / | |
| | | | AGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | Total E. (Ordinary sh (Preference sh (Other c | ares) N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Submitted by:Hsu You Yuan | |
|--|--|
| Title:Executive director | |
| (Director, Secretary or other duly authorised officer) | |
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| | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.