

Monthly Return of Equity Issuer on Movements in Securities

	28/2/2015						
To: Hong Kong Exchanges and Clearing	ng Limited						
Name of Issuer Date Submitted Solargiga Energy Holdings Limited 02/03/2015							
I. Movements in Authorised Share Cap	ital						
1. Ordinary Shares							
(1) Stock code : <u>00757</u> Descri	iption: Solargiga						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00				
Increase/(decrease)	0		0.00				
Balance at close of the month	5,000,000,000	0.10	500,000,000.00				
		0.10	500,000,000.00				
		Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code :Descri	iption : No. of ordinary	Par value (State	Authorised share capital				
Balance at close of the month (2) Stock code : Descri	iption : No. of ordinary	Par value (State	Authorised share capital				

2. Preference Shares			
Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_

Total authorised share capital at the end of the month (HK\$):

500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,211,780,566	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	3,211,780,566	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	Share Option	Schemes of the	issuei)		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Grance	Exercised	Cuncented	Бароса		
(Note 1)						
2.						
(/ /)						
shares (Note 1)						
3.						
<u>J.</u>						
(/ /) shares						
(Note 1)		т	Total A. (Ordi	nary shares)	N/A	
		•		ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised duroptions (State current		n from exercise o		N/A		
options (State current	~y)			1 \ /A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valuring the at close of month month	f the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				_
(if applicable) (dd/mm/yyyy) 2.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy) 3.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares (Preference shares (Other class	N/A	- - -

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the during the close of the month amount of preceding Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

(dd/mm/yyyy)

(/ /)

Total C. (Ordinary shares)	N/A
(Preference shares)	N/A
(Other class)	N/A
•	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) - N/A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

		issued Snare Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable			month
			(Note 1)			
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				0.1		
			Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				
							-
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other	нк\$	Class of shares issuable (Note 1)	Ordinary Shares		
	(Underlying securities of the TDR)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		N/A
			AGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary share eference share (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

T	N /	. D				11.4.4	•
For	IVIa	111 B	oara a	ına ı	UEN	nstea	issuers

Remarks (if any):
Submitted by:Hsu You Yuan
Title: Executive director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.