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PERFECTECH INTERNATIONAL HOLDINGS LIMITED

(威發國際集團有限公司)*

(the "Company")

(Incorporated in Bermuda with limited liability)

(Stock Code: 00765)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that based on the management's preliminary assessment of the unaudited management accounts, the Group is expected to record a consolidated net loss for the year ended 31 December 2011 as compared to a consolidated net profit for the same corresponding period in 2010.

The shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Perfectech International Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company and potential investors that based on the management's preliminary assessment of the unaudited management accounts, the Group is expected to record a consolidated net loss for the year ended 31 December 2011 as compared to a consolidated net profit for the same corresponding period in 2010, which was mainly due to, among others, the increase in share based payment as a result of the options

granted during the year, realised loss on disposal of investments held-for-trading and unrealised loss on fair value change of investments held-for-trading. The Board is of the view that the financial position of the Group remains solid.

The information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited management accounts and such information has not been audited or reviewed by the Company's auditors. Details of the performance of the Group for the year ended 31 December 2011 will be disclosed in the audited consolidated annual results announcement of the Company, which is scheduled to be published on 27 March 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Perfectech International Holdings Limited
Poon Siu Chung
Chairman

Hong Kong, 22 February 2012

As at the date of this announcement, the Board is composed of Mr. Poon Siu Chung, Mr. Ip Siu On, Mr. Tsui Yan Lee, Benjamin, Dr. Poon Wai Tsun, William and Mr. Poon Wai Yip, Albert as executive directors, Mr. Lam Yat Cheong, Mr. Yip Chi Hung and Mr. Choy Wing Keung, David as independent non-executive directors.

**for identification purpose only*