

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | PERFECTECH INTERNATIONAL HOLDINGS LIMITED |
|----------------|---|
| Date Submitted | 03/12/2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>00765</u> Descr | iption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 700,000,000 | HK\$0.10 | HK\$70,000,000.00 |
| Increase/(decrease) | | | |
| Balance at close of the month | 700,000,000 | HK\$0.10 | HK\$70,000,000.00 |
| (2) Stock code :Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Desc | ription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Description : | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

Total authorised share capital at the end of the month (*State currency*) :

HK\$70,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference | e No. of other classes | | |
|--|------------------------|-----|-------------------|------------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 261,217,607 | | | | | |
| Increase/ (decrease) during the month | (500,000) | | | | | |
| Balance at close of the month | 260,717,607 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|----------------|--------------------|-----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | into venient dui | ing the month | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.02/05/2005 | | | | • | | |
| To 31/12/2014 | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.608 | | | | | | |
| | | | | | | |
| (17/05/2002) | | | | | | |
| ordinary shares | | | | | | 1,000,000 |
| (Note 1) | | | | | | |
| 2.01/12/2007 | | | | | | |
| To 31/12/2016 | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.850 | | | | | | |
| (17/05/2002) | | | | | | |
| | | | | | | 7 (00 000 |
| ordinary shares | | | | | | 7,600,000 |
| (Note 1) | | | | | | |
| 3. 01/05/2011 | | | | | | |
| To 31/12/2020 | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.740 | | | | | | |
| (17/05/2002) | | | | | | |
| | | | | | | 11 700 000 |
| ordinary shares | | | | | | 11,700,000 |
| (Note 1) | | | | | | |
| 4.01/05/2011 | | | | | | |
| To 31/12/2020 | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.770 | | | | | | |
| (17/05/2002) | | | | | | |
| | | | | | | 11 509 000 |
| ordinary shares | | | | | | 11,598,000 |
| (Note 1) | | | | | | |
| 5. 16/06/2012 | | | | | | |
| To 15/06/2022 | | | | | | |
| | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.600 | | | | | | |
| (30/05/2012) | | | | | | |
| ordinary shares | | | | | | 11,900,000 |
| (Note 1) | | | | | | |
| | | Г | Total A. (Ordin | nary shares) | N/A | |
| | | | | ence shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised du | ring the month | n from exercise of | | ciuss) | | |
| options (State current | | | | /A | | |
| - ` | | | | | | |

Share Options (under Share Option Schemes of the Issuer)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|--|--|--|
| <u>1.</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 2. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| 4. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| (dd/ mm/ yyyy) | (/ /) Total | (Prefere | nary shares) ence shares) Other class) | | |

| Convertibles (i.e. Convertible i | nto Shorea of the l | aguar which are to | | For Main Board and GEM listed issuers | | |
|--|---------------------|--|----------------------------------|---------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | · | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <pre></pre> | | | Fotal C. (Ordin | nary shares) | | - |
| | | | (Prefere | ence shares) Other class) | | - |
| | | | (| | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1 | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |

| | Type of Issue | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-----------------------|---|-------|---|--|---|
| | | | Class of shares | | | | |
| 1. | Rights issue | At price : State | issuable (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| 1. | Rights issue | At price : currency — | date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | | , | | |
| | | | Class of shares | | | | |
| 2. | Open offer | At price : State | issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares | | | | |
| | | | issuable (Note 1) | | ` | | |
| 3. | Placing | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| S. Scrip dividend At price : State currency Issue and allotment (///) S. Scrip dividend At price : State currency Issue and allotment (///) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) | | Type of Issue | | For M | <u>fain Bo</u> | ard and GEM liste No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may |
|---|----|---|------------------------------------|------------|----------------|---|--|
| 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 6. Repurchase of shares Class of shares Ordinary repurchased (Note 1) Cancellation date : (16/11/2012) (500,000) 6. Repurchase of shares Class of shares Ordinary repurchased (Note 1) (16/11/2012) (500,000) 7. Redemption of shares Class of shares redeemed (Note 1) (30/05/2012) | | | Class of shares | 5 | | | |
| 3. Schpulytdend At pince : currency | | | | () | | | |
| Class of shares Ordinary. repurchase of shares Caccellation date : (16/11/2012) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 8. Consideration issue At price: State currency EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: | 5. | Scrip dividend At price : State currency | | (/ | /) | | |
| 6. Repurchase of shares Cancellation date : $(dd/mm/yyyy)$ $(16/11/2012)$ $(500,000)$ AGM approval date: $(dd/mm/yyyy)$ $(30/05/2012)$ | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| 6. Repurchase of shares Cancellation date : $(dd/mm/yyyy)$ $(16/11/2012)$ $(500,000)$ AGM approval date: $(dd/mm/yyyy)$ $(30/05/2012)$ | | | | | | | |
| 6. Repurchase of shares (dd/mm/yyyy) (16/11/2012) (500,000) AGM approval date: (dd/mm/yyyy) (30/05/2012) AGM approval date: (dd/mm/yyyy) (30/05/2012) 7. Redemption of shares redeemed (<i>Note 1</i>) 7. Redemption of shares (1 / /) (dd/mm/yyyy) EGM approval date: (1 / /) (dd/mm/yyyy) 8. Consideration issue At price : State currency (1 /) Issue and allotment (1 /) (date : (dd/mm/yyyy) 8. Consideration issue At price : State currency (1 /) Issue and allotment (1 /) (date : (dd/mm/yyyy) EGM approval date: (1 /) (| | | | <u>Ord</u> | inary_ | | |
| (dd/mm/yyyy) (30/05/2012) $(dd/mm/yyyy) (30/05/2012)$ | 6. | | | (16/11 | /2012) | (500,000) | |
| redeemed (Note 1) Redemption of shares EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Class of shares State Issue and allotment (/ /) (dt/mm/yyyy) EGM approval date: (/ /) (/) (dt = : (dd/mm/yyyy)) | | | | (30/05 | 5/2012) | | |
| redeemed (Note 1) Redemption of shares EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Class of shares State Issue and allotment (/ /) (dt/mm/yyyy) EGM approval date: (/ /) (/) (dt = : (dd/mm/yyyy)) | | | | | | | |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ | | | | | | | |
| Bown approval date: (dd/mm/yyyy) (dd/mm/yyyy) | 7. | | | (/ | /) | | |
| 8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | (/ | /) | | |
| 8. Consideration issue At price : State currency — EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | 5 | | | |
| Elon appio var dato. | 8. | | | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | <u> </u> |

| | | | | For Main Boa | ard and GEM listed | dissuers |
|-----|---------------------------|------------------|---|--|--|--|
| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may |
| | Type of Issue | | | | | the month |
| 9. | Capital | | Class of share issuable (<i>Note 1</i>) Issue and allotment | es (/ / _) | | |
| | reorganisation | | date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of share issuable (<i>Note 1</i>) | es | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | m - 1 - 1 | |) (500.000) | |
| | | | Total E. | (Ordinary shar (Preference shar (Other cla | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | (500,000) | |
|--|-----|-----------|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

| Submitted by:Poon Siu Chung |
|--|
| Title:Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.