

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :31/12/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PERFECTECH INTERNATIONAL HOLDINGS LIMITED
Date Submitted	31/12/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00765</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	700,000,000	HK\$0.10	HK\$70,000,000.00
Increase/(decrease)			<del>_</del>
Balance at close of the month	700,000,000	HK\$0.10	HK\$70,000,000.00
(2) Stock code : Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*State currency*) :

HK\$70,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	290,115,607					
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	290,115,607					

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and —					No. of new shares of	No. of new shares of
including EGM approval date						
approval date					issuer issued during	issuer which may be
					the month pursuant	issued pursuant thereto
(dd/mm/yyyy) and -		Movement dur	ing the month		thereto	as at close of the month
					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.02/05/2005						
To 31/12/2014						
Exercise price:						
HK\$0.608						
(17/05/2002)						
ordinary shares						1,000,000
(Note 1)	<u>.</u>					-,000,000
2.01/12/2007						
<u>To 31/12/2016</u>						
Exercise price:						
HK\$0.850						
(17/05/2002)						
ordinary shares						7,000,000
(Note 1)						
3.01/05/2011						
To 31/12/2020						
Exercise price:						
HK\$0.740						
(17/05/2002)						
						5 400 000
ordinary shares						5,400,000
(Note 1)						
4. 24/07/2013						
To 23/07/2023						
Exercise price:						
HK\$0.710						
(30/05/2012)						
						14,250,000
(Note 1)						
(						
5.						
To						
Exercise price:						
-						
HK\$						
						-
(Note 1)						
		Т	otal A. (Ordin	nary shares)	N/A	
				ence shares)	N/A	
			()	Other class)	N/A	
Total funds raised dur	ing the month	h from exercise o		,		
options (State currenc			-	N/A		
-r (Sunte currente	57					

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
(dd/ mm/ yyyy)	( / / ) Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible i	nto Shores of the I	aguar which are to		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·					
(if applicable)							
(dd/mm/yyyy)) 2.	( / / )						
2.							
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / / )						
3.	,						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
	( / / )						
4.							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / / )						
(********* <b>****</b> ***********************			Fotal C. (Ordin	nary shares)		-	
			(Prefere	ence shares)		-	
			(	Other class)		-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares					
	D. 1.	State	issuable ( <i>Note 1</i> ) Issue and allotment	( /	/	)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable ( <i>Note 1</i> )					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable ( <i>Note 1</i> )					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable ( <i>Note 1</i> )					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		

	Type of Issue		-				rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )						
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	( /	/	)		
		EGM approval date: (dd/mm/yyyy)		( /	/	)		
		Class of shares		Ord	inary	<u></u>		
6.	Repurchase of shares	repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	(	/	/	)		
		AGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares redeemed ( <i>Note 1</i> )						
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	( /	/	)		
		EGM approval date: (dd/mm/yyyy)		( /	/	)		
		Class of shares issuable ( <i>Note 1</i> )						
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	( /	/	)		
		EGM approval date: (dd/mm/yyyy)		( /	/	)		

				For Main Bo	ard and GEM liste	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Type of Issue					pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	s		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
		_	Class of shares issuable ( <i>Note 1</i> )	s		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (	(Ordinary sha Preference sha (Other cl		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
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Submitted by:Poon Siu Chung
Title:Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.