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PERFECTECH INTERNATIONAL HOLDINGS LIMITED

(威發國際集團有限公司)*

(the "Company")

(Incorporated in Bermuda with limited liability)

(Stock Code: 0765)

SUPPLEMENT ANNOUNCEMENT ON POSITIVE PROFIT ALERT

This announcement is made by Perfectech International Holdings Limited (the "**Company**"), together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**").

Reference is made to the announcement of the Company dated 5 August 2014 in relation to positive profit alert of the Group for the six months ended 30 June 2014 (the "**Positive Profit Alert Announcement**").

As disclosed in the Positive Profit Alert Announcement, based on the preliminary assessment by the Company's management of the unaudited management accounts of the Group, the Group is expected to record a consolidated net profit for the six months ended 30 June 2014 as compared to a consolidated net loss for the same corresponding period in 2013, which was mainly due to, among others, the increase in investment income.

The board of directors of the Company (the "**Board**") wishes to further inform the shareholders of the Company and potential investors that the investment concerned mainly comprises equity securities listed in Hong Kong and the profit from investment before tax for the six months ended 30 June 2014 was not less than HK\$2.5 million, while there was a loss from investments before tax of approximately HK\$5,681,000 for the six months ended 30 June 2013. The improvement was mainly due to (i) the positive net change in fair value of investments held-for-trading; and (ii) the realised gain on disposal of investments held-for-trading.

The information contained in this announcement is only based on the preliminary assessment by the Company's management of the unaudited management accounts of the Group and such information has not been audited or reviewed by the Company's auditors. Details of the performance of the Group for the six months ended 30 June 2014 will be disclosed in the unaudited consolidated interim results announcement of the Company, which is scheduled to be published on 27 August 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Perfectech International Holdings Limited
Poon Siu Chung
Chairman and Managing Director

Hong Kong, 8 August 2014

As at the date of this announcement, the Board is composed of Mr. Poon Siu Chung, Mr. Tsui Yan Lee, Benjamin, Dr. Poon Wai Tsun, William and Mr. Poon Wai Yip, Albert as executive directors, Mr. Lam Yat Cheong, Mr. Yip Chi Hung and Mr. Choy Wing Keung, David as independent non-executive directors.

** for identification purpose only*