

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/01/2016		
To: Hong Kong Exchanges and Clearing	ng Limited		
	ERFECTECH INTER 2/2017	RNATIONAL	HOLDINGS LIMITED
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>00765</u> Descri	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	700,000,000	HK\$0.10	HK\$70,000,000.00
Increase/(decrease)			<u> </u>
Balance at close of the month	700,000,000	HK\$0.10	HK\$70,000,000.00
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares				
Stock code :	Descrip	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month			
Increase/(decrease)				
Balance at close of the	e month			
3. Other Classes of Sh	nares			
Stock code :	Descrip	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month			
Increase/(decrease)			- –	
Balance at close of the	e month			
Total authorised share <i>currency</i>):	capital at the end	of the month (State	HK\$70,0	000,000.00
II. Movements in Issu	ed Share Capital			
	No. of or (1)	rdinary shares (2)	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	326,923,607			· <u></u>
Increase/ (decrease) during the month				

Balance at close of the

month

326,923,607

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share option	<u> </u>	100001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date	Movement during the month				the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -	Movement during the month				-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•	-	
To						
Exercise price:						
HK\$						
(/ /)						
ordinary shares						-
(Note 1)						
,						
2.						
То						
Exercise price:						
HK\$						
(/ /)						
ordinary shares						-
(Note 1)						
()						
3.						
То						
Exercise price:						
HK\$						
(/ /)						
ordinary shares						
(Note 1)						
(1,000 1)						
4.						
То						
Exercise price:						
HK\$						
(/ /)						
ordinary shares						
(Note 1)						
5.						
То						
Exercise price:						
HK\$						
(/ /)						
ordinary shares						
(Note 1)			-			
. /						
			Гotal A. (Ordi	inary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised du	ring the month	from exercise				
options (State curren				N/A		
•						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close of value preceding	alue at Exercised of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) -				
(/ /)					-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
4.	(/ /) - -				
					<u>.</u>
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B. (Ordi	nary shares)		
		(Prefero	ence shares)		_
		(Other class)		-

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>					
	<u>—</u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u>						
						
G. 1. (COL. 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
	 ;					
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	•					
	<u></u>					
	<u></u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/iiiii/yyyy)	(/ /)		Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		_
			(0	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
(/ /) shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
		At maign. State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price: State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				For Main	Boa	rd and GEM listed	
						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	Ordinar	У		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy))		
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue A	t price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							- <u>-</u>

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary Preference (Othe	shares	s) N/A	
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(:	1) N/A	L
				(2	2) N/A	
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	iring the month (i.e. Total	of A to E)	:	N/A	<u> </u>

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	· Main	Roard	and	GEM	listed	iccuer

Remarks (if any):
Submitted by: Li Shu Pai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.