

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PERFECTECH INTERNATIONAL HOLDINGS LIMITED
Date Submitted	03/04/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00765</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	700,000,000	<u>HK\$0.10</u>	HK\$70,000,000.00
Increase/(decrease)			
Balance at close of the month	700,000,000	<u>HK\$0.10</u>	HK\$70,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) :

HK\$70,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	326,923,607					
Increase/ (decrease) during the month						
Balance at close of the month	326,923,607					

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM	L				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month	thereto	as at close of the month	
(dd/mm/yyyy) and - class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed	-	
1.						
To						
Exercise price: HK\$						
$\frac{\Pi K \phi}{(/ /)}$						
ordinary shares						_
(Note 1)						
2						
2. To						
Exercise price:						
HK\$						
ordinary shares						-
(Note 1)						
3.						
<u>з.</u> То						
Exercise price:						
HK\$						
ordinary shares						
(Note 1)						
4.						
То						
Exercise price:						
HK\$						
(/ /)						
ordinary shares						
(Note 1)						
5.						
То						
Exercise price:						
HK\$						
(/ /)						
ordinary shares			·			
(Note 1)						
		Т	Total A. (Ordin		N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised du options (State curren		n from exercise of	of	N/A		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of the month month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			
(dd/mm/yyyy)	(/ /)		
Class of shares issuable (<i>Note 1</i>)	(/ /)		
	Total	B. (Ordinary shares) (Preference shares) (Other class)	

shares of shares issuer issued issuer wi during the may be is month pursua pursuant thereto a Currency of Amount at close Converted Amount at thereto close of	C		1.1.1		For Main Board and GEM listed issuer			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		Currency of amount	Amount at close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy)) (i / /) 2.	1.							
Class of shares issuable (Note 1) Subscription price								
Class of shares issuable (Note 1) Subscription price								
Class of shares issuable (Note 1) Subscription price	Stock code (if listed)							
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) (/ / / _) 2.								
(if applicable) (d/mm/yyyy) (/ / /) 2.								
(d/mm/yyyy)) (/ /) 2.								
2.		(/ /)						
Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	_							
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Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.								
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issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3.								
Subscription price								
(if applicable) (dd/mm/yyyy) (/ / /) 3.	Subscription price							
(dd/mm/yyyy) (/ / /) 3.								
3.								
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)								
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)								
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)								
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. 								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.								
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4.								
(dd/mm/yyyy) (/ /) 4.	EGM approval date							
4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)								
Stock code (if listed)		(/ /)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)	<u>т.</u>							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)								
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issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)								
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)								
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)								
Total C. (Ordinary shares)	(if applicable)							
(Preference shares)	(dd/mm/yyyy)	(/ /)			1 N			
				10tal C. (Urdii Prefere	nary snares)		-	
(Other class)				()	Other class)		-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
1.	Rights issue	At price : State	issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares				
2.	Open offer	At price : State	issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares				
3.	Placing	At price : State	issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue		For	r Main	Boa	ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
		Class of shares	_				
5.	Scrip dividend At price : State	issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
	senp dividend At price currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	<u>0</u>	<u>)rdina</u> 1	<u>y_</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/ /)		
		AGM approval date: (dd/mm/yyyy)	(/	/ /)		
		Class of shares redeemed (<i>Note 1</i>)	_				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)	_				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Boa	rd and GEM listed	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share issuable (Note 1)	es		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of share issuable (<i>Note 1</i>)	es		
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary share (Preference share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>Li Shu Pai</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.