

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	/yyyy) <b>:</b>	31/12/2017			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	PE	RFECTECH INTER	NATIONAL	HOLDINGS LIMITED	
Date Submitted	03/01/				
I. Movements in Authorised Sh	are Capit	al			
1. Ouding one Change					
1. Ordinary Shares	ъ :		- CI		
(1) Stock code : <u>00765</u>	_Descrip	otion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	nonth	700,000,000	HK\$0.10	HK\$70,000,000.00	
Increase/(decrease)					
Balance at close of the month		700,000,000	HK\$0.10	HK\$70,000,000.00	
(2) Stock code :	_Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	nonth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code :	Description :		
	No. of preference shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month		
Increase/(decrease)			
Balance at close of the	e month		
3. Other Classes of Sh	ares		
Stock code :	Description :		
	No. of othe classes of she	,	Authorised share capital (State currency)
Balance at close of pro	eceding month		
Increase/(decrease)			
Balance at close of the	e month		
Total authorised share <i>currency</i> ):	capital at the end of the month (S	State HK\$70	0,000,000.00
II. Movements in Issu	ed Share Capital		
	No. of ordinary shares (1) (2)	No. of preference shares	ce No. of other classe of shares
Balance at close of preceding month	326,923,607	Silates	OI SHALES
Increase/ (decrease)			

Balance at close of the

326,923,607

month

Share Options (under Share Option Schemes of the Issuer)

including EGM approval date (did/mm/yyyy) and class of shares issuable  I.  To Exercise price: HKS (//) ordinary shares (Note 1)  4.  To Exercise price: HKS (//) ordinary shares (Note 1)  4.  To Exercise price: HKS (//) ordinary shares (Note 1)  5.  To Exercise price: HKS (//) ordinary shares (Note 1)  4.  To Exercise price: HKS (//) ordinary shares (Note 1)  4.  To Exercise price: HKS (//) ordinary shares (Note 1)  5.  To Exercise price: HKS (//) ordinary shares (Note 1)  5.  To Exercise price: HKS (//) ordinary shares (Note 1)  5.  To Exercise price: HKS (//) ordinary shares (Note 1)  Toral A. (Ordinary shares) (Note 1)  Toral A. (Ordinary shares) (Note 1)  Toral A. (Ordinary shares) (Note 1)  N/A  N/A	Particulars of share	Share option	generales of the	155401)		No. of new shares of	No. of new shares of
Approval date	option scheme					issuer issued during	issuer which may be
Continue   Continue							
Class of shares   Suable   Granted   Exercised   Cancelled   Lapsed			Movement dur	ing the month		-	as at close of the month
Issuable   Granted   Exercised   Cancelled   Lapsed							
Total A. (Ordinary shares (Note I)		Granted	Exercised	Cancelled	Lapsed		
Total A. (Ordinary shares (Note I)	1.					_	
HKS	То						
HKS	Exercise price:						
Content   Cont							
Content   Cont	( / / )						
2. To Exercise price: HKS	ordinary shares						<u>-</u>
Exercise price:   HKS	(Note 1)						
Exercise price:   HKS							
Exercise price:   HKS	2.						
HK\$							
Continuent   Con							
Ordinary shares	HK\$						
Solution   Solution							
3.							-
To   Exercise price:   HK\$   ( / / )	(Note 1)						
To   Exercise price:   HK\$   ( / / )	_						
Exercise price:   HK\$	3.						
HK\$							
Continuity shares							
A.   To   Exercise price:     HK\$   ( / / )   ordinary shares   (Note 1)	HK\$						
A.   To   Exercise price:     HK\$   ( / / )   ordinary shares   (Note 1)	( / / )						
4.							
To	(Note 1)						
To							
Exercise price:							
HK\$							
Continuity shares							
Note 1	$\frac{11K\phi}{($						
Note 1	ordinary charge						
5.			·				
To   Exercise price:	(Ivoie 1)						
To   Exercise price:	5.						
Exercise price:  HK\$  ( / / )  ordinary shares  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  N/A							
HK\$ ( / / ) ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) N/A							
(Note 1)  Total A. (Ordinary shares) (Preference shares)  N/A  N/A							
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A	( / / )						
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A	ordinary shares						
Total A. (Ordinary shares) N/A  (Preference shares) N/A							
(Preference shares) N/A	<u> </u>						
(Preference shares) N/A			Γ	Total A. (Ordi	nary shares)	N/A	
(					Other class)	N/A	
Total funds raised during the month from exercise of N/A			n from exercise o	of	N/A		
options (State currency)	options (State curren	cy)			- 1/ - 2		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	- - 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
	• •				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
4.					
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding			- Indiana		
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u>—</u>					
	<u> </u>					
G( 1 1 ('C1' ( 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	,					
Stock code (if listed)	<del></del>					-
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Fotal C (Ordin	nary shares)		
			(Prefere	ence shares)		<u>-</u>
			(	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

Type of Issue  1. Rights issue	At price: State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		the month
1. Rights issue		issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:		)		
1. Rights issue		date : (dd/mm/yyyy)  EGM approval date:		)		
		EGM approval date:	(			
		(00, 111111 ) ) ) ) )	( / /	)		
					-	
		Class of shares issuable (Note 1)				
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		_		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency -( / / Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) **Ordinary** Class of shares repurchased (Note 1) Cancellation date: Repurchase of ( / / ) (dd/mm/yyyy) shares AGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

		(ddi iiiii jijij)				 	
		Class of shares					
8.	Consideration issue At price : State currency	issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
	, and the second	EGM approval date: (dd/mm/yyyy)	(	/ /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State 10. Other ( / / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	are Capital").)

For	N	1a	in	R	oard	and	<b>GFM</b>	listed	issuers

Remarks (if any):
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Submitted by: Li Shu Pai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.