

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy)	: 28/02/2018		
To: Hong Kong Exchanges and Cleari	ng Limited		
		NATIONAL	HOLDINGS LIMITED
Date Submitted 01/0	03/2018		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : <u>00765</u> Descr	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	700,000,000	HK\$0.10	HK\$70,000,000.00
Increase/(decrease)	<u>-</u>		<del></del>
Balance at close of the month	700,000,000	HK\$0.10	HK\$70,000,000.00
(2) Stock code :Descr	ription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			·
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code :	Description :		
	No. of preference shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month		
Increase/(decrease)			
Balance at close of the	e month		
3. Other Classes of Sh	ares		
Stock code :	Description :		
	No. of other classes of share	,	Authorised share capital (State currency)
Balance at close of pro	eceding month		
Increase/(decrease)			
Balance at close of the	e month		
Total authorised share <i>currency</i> ):	capital at the end of the month (S	State HK\$70	0,000,000.00
II. Movements in Issu	ed Share Capital		
	No. of ordinary shares (1) (2)	No. of preference shares	ce No. of other classe of shares
Balance at close of preceding month	326,923,607	Silates	OI SHALES
Increase/ (decrease)			

Balance at close of the

326,923,607

month

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share option	benefites of the	188401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1.						
To						
Exercise price:						
HK\$						
( / / )						
ordinary shares						
(Note 1)						
<u>2.</u> To						
Exercise price:						
HK\$						
( / / )						
ordinary shares						
(Note 1)						
3.						
To						
Exercise price:						
HK\$						
( / / )						
ordinary shares						
(Note 1)						
4.						
To						
Exercise price:						
HK\$						
( / / )						
ordinary shares						
(Note 1)		·				
(11010 1)						
5.						
To						
Exercise price:						
HK\$						
( / / )						
ordinary shares						
(Note 1)						
		7	Total A. (Ordi		N/A	
				rence shares)	N/A	
			(	(Other class)	N/A	
Total funds raised du		n from exercise	of	N/A		
options (State curren	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	- - 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
	• •				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
4.					
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)		_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding			111011111		
	_ _ _					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<del>_</del>					
	<del>_</del>					
G. 1 (CI) (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	<del>_</del> ,					
Class of shares		<u></u>				
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
_ <del>''</del>	<u> </u>					
	<u> </u>					
G. 1 1 ('C1' , 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Fotal C. (Ordin	nary shares)		-
			(Freiere	once shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

Type of Issue  1. Rights issue	At price: State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		the month
1. Rights issue		issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:		)		
1. Rights issue		date : (dd/mm/yyyy)  EGM approval date:		)		
		EGM approval date:	(			
		(00, 111111 ) ) ) ) )	( / /	)		
					-	
		Class of shares issuable (Note 1)				
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		_		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency -( / / Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) **Ordinary** Class of shares repurchased (Note 1) Cancellation date: Repurchase of ( / / ) (dd/mm/yyyy) shares AGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

		(ddi iiiii jijij)				 	
		Class of shares					
8.	Consideration issue At price : State currency	issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
	, and the second	EGM approval date: (dd/mm/yyyy)	(	/ /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State 10. Other ( / / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	are Capital").)

For	N	1a	in	R	oard	and	<b>GFM</b>	listed	issuers

Remarks (if any):
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Submitted by: Li Shu Pai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.