Status: New Submission

100,000,000



For the month ended:

31 August 2021

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in **Securities**

| To : Hong Kong Excha | nges and Clearing Limited | | | | | | | | | |
|-------------------------------------|----------------------------|---|--------------------------|----------------|------|----------|-------------------------|-----|------------------|-------------------|
| Name of Issuer: | China State Construction | China State Construction Development Holdings Limited | | | | | | | | |
| Date Submitted: | 01 September 2021 | | | | | | | | | |
| I. Movements in Au | uthorised / Registered Sha | re Capital | | | | | | | | |
| 1. Type of shares | Ordinary shares | Ordinary shares | | Not applicable | | | Listed on SEHK (Note 1) | | Yes | |
| Stock code | 00830 | 00830 | | | | | | | | |
| | | Number o | of authorised/registered | d shares | | Par valu | е | Au | thorised/registe | red share capital |
| Balance at close of preceding month | | | 10,000,000,0 | | HKD | 0.01 | | HKD | 100,000,000 | |
| Increase / decrease (-) | | | | | • | | HKD | | | |
| Balance at close of the month | | 10,000,000,000 | | HKD | 0.01 | | HKD | | 100,000,000 | |

Total authorised/registered share capital at the end of the month: HKD

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II. Movements in Issued Shares

| 1. Type of shares | Ordinary shares | 5 | Class of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
|-------------------------------------|-----------------|---------------|-----------------|----------------|-------------------------|-----|--|
| Stock code | 00830 | | Description | | | | |
| Balance at close of preceding month | | | 2,155,545,000 | | | | |
| Increase / decrease (-) | | | | | | | |
| Balance at close of the month | | 2,155,545,000 | | | | | |

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| Ш | Details | of I | Movemei | nte in | harreel | Shares |
|---|---------|------|----------|---------|---------|---------|
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- (A). Share Options (under Share Option Schemes of the Issuer) Not applicable
- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable
- **(E). Other Movements in Issued Share** Not applicable

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

| Not applicable | | |
|----------------|--|--|
| | | |
| Submitted by: | Wu Mingqing | |
| Title: | Director | |
| | (Director, Secretary or other Duly Authorised Officer) | |
| | | |

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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