

### Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/10/2011 |
|------------------------------------|------------|
|                                    |            |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Far East Global Group Limited |
|----------------|-------------------------------|
| Date Submitted | 4 November 2011               |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                    |                        |                                  |   |
|---------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>00830</u> Descrip | ption : Far East       | Global                           |   |
|                                       | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month   | 10,000,000,000         | 0.01                             | 100,000,000.00                                  |
| Increase/(decrease)                   | Nil                    |                                  | Nil   |
| Balance at close of the month         | 10,000,000,000         | 0.01                             | 100,000,000.00                                  |
| (2) Stock code : <u>N/A</u> Descrip   | ption : <u>N/A</u>     |                                  |   |
|                                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month   |                        |                                  |   |
| Increase/(decrease)                   |                        |                                  |   |
| Balance at close of the month         |                        |                                  |   |

# 2. Preference Shares

| Stock code :        | N/A           | _Description | : <u>N/A</u>           |                                  |   |
|---------------------|---------------|--------------|------------------------|----------------------------------|---|
|                     |               | No           | . of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | f preceding m | nonth        |                        |                                  |   |
| Increase/(decrease  | 2)            |              |                        |                                  |   |
| Balance at close of | f the month   |              |                        |                                  |   |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption : <u>N/A</u>             |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (HK\$) : 100,000,000.00

# II. Movements in Issued Share Capital

|  | No. of ord    | inary shares | No of preference | No. of other classes |  |  |
|--|---------------|--------------|------------------|----------------------|--|--|
|  | (1)           | (2)          | shares           | of shares            |  |  |
| Balance at close of preceding month      | 1,112,877,500 | N/A          | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | Nil           | N/A          | N/A              | N/A                  |  |  |
| Balance at close of the month            | 1,112,877,500 | N/A          | N/A              | N/A                  |  |  |

# III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and |            | Movement duri   | ing the month  |              | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|------------|-----------------|----------------|--------------|---|--|
| class of shares   |            |                 |                |              |   |  |
| issuable  | Granted    | Exercised       | Cancelled      | Lapsed       |   |  |
| 1. Share Option   |            |                 |                |              |   |  |
| Scheme adopted  |            |                 |                |              |   |  |
| on 10 March 2010  |            |                 |                |              |   |  |
| with effect from  |            |                 |                |              |   |  |
| the listing of the  |            |                 |                |              |   |  |
| shares in the   |            |                 |                |              |   |  |
| Stock Exchange  |            |                 |                |              |   |  |
| (10/03/2010)  |            |                 |                |              |   |  |
| Ordinary shares   | N/A        | N/A             | N/A            | (4,009,500)  | N/A   | 22,355,500   |
| (Note 1)  |            |                 |                | (1,000,000)  |   | (Remark 1)   |
| 2. Same as above<br>(10/03/2010)<br>Ordinary shares   | 23,600,000 | N/A             | N/A            | N/A          | N/A   | N/A  |
| (Note 1) 3.   | (Remark 2) |                 |                |              |   |  |
| ( / / )<br>shares<br>(Note 1)   |            |                 |                |              |   |  |
|   |            | To              | otal A. (Ordin |              | N/A   |  |
|   |            |                 | · ·            | ence shares) | N/A   |  |
|   |            |                 |                | Other class) | N/A   |  |
| Total funds raised du options (State curren   |            | from exercise o | of             | N/A          |   |  |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  |       | Nominal value a<br>close of<br>preceding month | during t      | the at close of the | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------|--|---------------|---------------------|--|--|
| 1.  |       |  |               |                     |  |  |
|   | N/A   | N/A  | N/A           | N/A                 | N/A  | N/A  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)            | ( / / | )  |               |                     |  |  |
| 2.  |       |  | _             |                     |  |  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. | ( / / | )  |               |                     |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)   |       |  | _             |                     |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.  | ( / / | )  | _             |                     |  |  |
| Class of shares<br>issuable (Note 1)  |       |  | _             |                     |  |  |
| (dd/mm/yyyy)  | ( / / | )<br>Tot                                       | –<br>al B. (O | ordinary shares)    |  | -  |
|   |       |  | (Pre          | (Other class)       |  | -  |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i                           | nto Shares of the I | ssuer which are to                       | be Listed)      | for Main Board                     |  | a issuers  |
|--|---------------------|--|-----------------|------------------------------------|--|--|
| Class and description                                      |                     | Amount at close<br>of preceding<br>month |                 | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   |                     |  |                 |                                    |  |  |
|  |                     | N/A                                      | N/A             | N/A                                | N/A  | N/A  |
| Stock code (if listed)<br>Class of shares                  |                     |  |                 |                                    |  |  |
| issuable (Note 1)  |                     |  |                 |                                    |  |  |
| Subscription price<br>EGM approval date<br>(if applicable) |                     |  |                 |                                    |  |  |
| (dd/mm/yyyy))  | ( / / )             |  |                 |                                    |  |  |
| 2.   |                     |  |                 |                                    |  |  |
|  |                     |  |                 |                                    |  |  |
| Stock code (if listed)                                     |                     |  |                 |                                    |  |  |
| Class of shares  |                     |  |                 |                                    |  |  |
| issuable (Note 1) Subscription price                       |                     |  |                 |                                    |  |  |
| EGM approval date  |                     |  |                 |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)                            |                     |  |                 |                                    |  |  |
| <u>3</u> .   | ( / / )             |  |                 |                                    |  |  |
|  |                     |  |                 |                                    |  |  |
|  |                     |  |                 |                                    |  |  |
| Stock code (if listed)                                     |                     |  |                 |                                    |  |  |
| Class of shares issuable (Note 1)                          |                     |  |                 |                                    |  |  |
| Subscription price   |                     |  |                 |                                    |  |  |
| EGM approval date (if applicable)                          |                     |  |                 |                                    |  |  |
| (dd/mm/yyyy)   | ( / / )             |  |                 |                                    |  |  |
| 4.   |                     |  |                 |                                    |  |  |
|  |                     |  |                 |                                    |  |  |
| Stock code (if listed)                                     |                     |  |                 |                                    |  |  |
| Class of shares  |                     |  |                 |                                    |  |  |
| issuable (Note 1) Subscription price                       |                     |  |                 |                                    |  |  |
| EGM approval date  |                     |  |                 |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)                            | ( / / )             |  |                 |                                    |  |  |
| · · · · · · · · · · · · · · · · · · ·                      |                     |  | Total C. (Ordin |                                    | N/A  | -  |
|  |                     |  |                 | ence shares)<br>Other class)       | N/A<br>N/A   | -  |
|  |                     |  |                 |                                    |  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|  | No. of new shares of issuer issued during | No. of new shares of issuer which may be            |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), | the month pursuant thereto                | issued pursuant thereto<br>as at close of the month |
| if applicable, and class of shares issuable:               |   | as at close of the month                            |
| 1. N/A   |   |   |
|  |   |   |
|  | -   |   |
|  | -   |   |
|  |   |   |
| 2. N/A   |   |   |
|  |   |   |
|  |   |   |
|  | _   |   |
| shares (Note 1)  |   |   |
| 3. N/A   |   |   |
|  |   |   |
|  |   |   |
|  | -   |   |
| shares (Note 1)  |   |   |
| Total D. (Ordinary shares)                                 | N/A                                       |   |
| (Preference shares)  | N/A<br>N/A                                |   |
| (Other class)  | N/A                                       |   |
| ()   |   |   |

|    |               | Issued Share Capital |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|----------------------|---|-------|---|--|---|
|    | Type of Issue |                      |   |       |   |  | monui   |
|    |               |                      | Class of shares issuable (Note 1)                               |       |   |  |   |
| 1. | Rights issue  | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                      | <   |       |   | N/A  | N/A   |
|    |               |                      | Class of shares issuable  |       |   |  |   |
| 2. | Open offer    | At price : State     | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                      |   |       |   | N/A  | <u>N/A</u>  |
|    |               |                      | Class of shares issuable (Note 1)                               |       |   |  |   |
| 3. | Placing       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                      |   |       |   | N/A  | N/A   |
|    |               |                      | Class of shares issuable (Note 1)                               |       |   |  |   |
| 4. | Bonus issue   |                      | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                      |   |       |   | N/A  | N/A   |
|    |               |                      |   |       |   |  |   |

|    | Type of Issue        |                              |  |     |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------------------------|--|-----|---|---|--|---|
|    |                      |                              |  |     |   |   |  |   |
|    |                      |                              | Class of shares issuable (Note 1)          |     |   |   |  |   |
| 5. | Scrip dividend       | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / | ) |  |   |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) |  |   |
|    |                      |                              |  |     |   |   | N/A  | N/A   |
|    |                      |                              | Class of shares repurchased (Note 1)       |     |   |   |  |   |
| 6. | Repurchase of shares |                              | Cancellation date : (dd/mm/yyyy)           | ( / | / | ) |  |   |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) | NT/A   | <b>N</b> 1/A  |
|    |                      |                              |  |     |   |   | N/A  | N/A   |
|    |                      |                              | Class of shares redeemed (Note 1)          |     |   |   |  |   |
| 7. | Redemption of shares |                              | Redemption date :<br>(dd/mm/yyyy)          | ( / | / | ) |  |   |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) | NT/A   | 21/4  |
|    |                      |                              |  |     |   |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                      |                              | Class of shares issuable (Note 1)          |     |   |   |  |   |
| 8. | Consideration issue  | At price : State             |  | ( / | / | ) |  |   |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) |  |   |
|    |                      |                              |  |     |   |   | N/A  | N/A   |

|      |                          |                  |   | For Main Board and GEM listed issuers                           |  |   |  |
|------|--------------------------|------------------|---|---|--|---|--|
| T    | ype of Issue             |                  |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
| 9. ( | Capital<br>eorganisation |                  | Class of shares issua<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)           | ble   |  |   |  |
|      |                          |                  | EGM approval date:<br>(dd/mm/yyyy)  | ( / / )   | N/A  | N/A   |  |
|      | Other<br>Please specify) | At price : State | Class of shares issuat<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |  |   |  |
|      |                          |                  | EGM approval date:<br>(dd/mm/yyyy)<br>Total E.  | ( / / )<br>(Ordinary share<br>(Preference share<br>(Other class | es) N/A  | N/A   |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

Remarks (if any):

 On 29 June 2010, the Company granted 112,175,000 share options in aggregate to various directors, employees and business partners (including 35,000,000 share options granted to two directors with approval pursuant to Listing Rule 17.04 obtained on 27 July 2010). As of 31 October 2011, 68,573,000 share options were outstanding (not yet cancelled or lapsed). The number disclosed in the above section refers to those which were vested as at 31 October 2011.

 2. On 4 October 2011, the Company granted 23,600,000 share options in aggregate to certain employees and business partners. As of 31 October 2011, 23,600,000 share options were outstanding but all of them remained unvested in accordance with the terms of grant as disclosed in the announcement of the Company dated 4 October 2011.

Submitted by: Lam Tin Faat

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.