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**FAR EAST GLOBAL GROUP LIMITED**  
**遠東環球集團有限公司**

*(a company incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 830)**

**ANNOUNCEMENT**  
**PURSUANT TO RULE 3.8 OF THE TAKEOVERS CODE**  
**FURTHER INFORMATION ON THE RELEVANT SECURITIES**  
**OF THE COMPANY**

Reference is made to the announcements dated 2 February 2012 and 9 February 2012 (the “**Announcements**”) jointly issued by China State Construction International Holdings Limited, Add Treasure Holdings Limited and Far East Global Group Limited in relation to the Offers, and to the announcement of Far East Global Group Limited dated 17 February 2012 regarding the update of number of relevant securities of Far East Global Group Limited. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company Board wishes to announce that the Company has issued 200,000 Shares in aggregate on 22 February 2012 to certain Option Holders pursuant to the exercise of 200,000 Share Options previously granted under the Share Option Scheme with an exercise price of HK\$0.65 per Share.

As a result of the above movement, as at the date of this announcement, the Company has (a) 1,114,195,000 Shares in issue; (b) 23,600,000 outstanding Share Options with an exercise price of HK\$0.52 per Share; and 62,423,500 outstanding Share Options with an exercise price of HK\$0.65 per Share. Other than as disclosed above, the Company has no other options, warrants, convertible bond or other securities that carry a right to subscribe for or which are convertible into Shares.

In accordance with Rule 3.8 of the Takeovers Code, the respective associates (as defined under the Takeovers Code and including a person who owns or controls 5% of any class of relevant securities) of the Company are hereby reminded to disclose their dealings in the securities of the Company under Rule 22 of the Takeovers Code.

By order of the board of directors of  
**Far East Global Group Limited**  
**Huang Brad**  
*Chairman*

Hong Kong, 24 February 2012

*As at the date of this announcement, the Company Board is comprised of:*

*Executive Directors:*

*Mr. Huang Brad (Chairman) and Mr. Ko Chuk Kin, Herbert (Chief Executive Officer)*

*Non-executive Director:*

*Mr. Hung Cheung Shew*

*Independent Non-executive Directors:*

*Mr. Zhou Jinsong, Mr. Yen Homer Shih Hung and Mr. Hong Winn*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*