

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29/2/2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Far East Global Group Limited
Date Submitted	6 March 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00830</u> Descrip	ption : Far East	Global	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description	: <u>N/A</u>		
		No	. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	nonth			
Increase/(decrease	2)				
Balance at close of	f the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 100,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,112,877,500	N/A	N/A	N/A
Increase/ (decrease) during the month	1,040,387,500	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,153,265,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Glunted	Entreisea	Cuntoniou	Lupbeu		
Share Option Scheme adopted on 10 March 2010 with effect from the listing of the shares in the Stock Exchange Approval date: (10/03/2010) Exercise price : HK\$						
0.65 per share Ordinary shares	N/A	(1,837,500)	N/A	N/A	1,837,500	18,601,000
(Note 1)	11/21	(1,057,500)	11/71	11/11	1,057,500	(Remark 1)
2. Share Option Scheme same as <u>above</u> (Exercise price : HK\$ 0.52 per share) Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A (Remark 1)
3. (/ /) shares (Note 1)		 To	otal A. (Ordin	•	1,837,500	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (State currence		n from exercise o		\$ 1,194,375		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding month	during t	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.			_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	_			
Class of shares issuable (Note 1)			_			
(dd/mm/yyyy)	(/ /) Tot	– al B. (O	ordinary shares)		-
			(Pre	(Other class)		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)	for Main Board		a issuers
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
<u>3</u> .	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-
						-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full nortioulous including ECM approval data (dd/mm/snum)	the month pursuant thereto	issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)	-	
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Type of Issue					the month
		Class of shares issuable (Note 1)			
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
		Class of shares issuable (Note 1)			
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
		Class of shares issuable (Note 1)	Ordinary shares		
3. Placing (Remark 2)	At price : HK <u>0.62</u> Per share	Issue and allotment date : (dd/mm/yyyy)	(28/02/2012)		
		EGM approval date: (dd/mm/yyyy)	(27/02/2012)		
				1,038,550,000	N/A
		Class of shares issuable (Note 1)			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A

Other Movements in Issued Share Capital

				For Main Board and GEM listed issuers				
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
			currency	EGM approval date:	(/ ,	/)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date: (dd/mm/yyyy)	(/)	/)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ ,	/)		
				EGM approval date: (dd/mm/yyyy)	(/)	/)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
				EGM approval date:	(/)	/)		
				(dd/mm/yyyy)			N/A	N/A

			For Main Board and GEM listed issuers				
			<u> </u>	Main Bo		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	Type of Issue						at close of the month
			Class of shares issuable (Note 1)	(/ /			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (Ordinary shares) 1,038,550,000					
	(Preference shares) N/A (Other class) N/A						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		1,040,387,500 N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

 In June 2010 and October 2011, the Company granted 112,175,000 (of exercise price HK\$ 0.65 per share) and 23,600,000 share options (of exercise price HK\$ 0.52 per share) to various Eligible Participants respectively. As of 29 February 2012, 61,903,500 and 23,600,000 share options from the respective grant were outstanding (not yet cancelled or lapsed). The figures disclosed in the above sections refer to those which were vested as at 29 February 2012. On 2 March 2012, the composite document relating to the mandatory unconditional cash offer of shares of the Company was issued and all the share options then outstanding became exercisable (and would lapse upon closing of the offer).

It refers to the issue of shares pursuant to the subscription agreement (details set out in the Company's announcements dated 1 February 2012, 9 February 2012 and 28 February 2012) and under a specific mandate granted at the extraordinary general meeting held on 27 February 2012.

Submitted by: Lam Tin Faat

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.