

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/3/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Far East Global Group Limited
Date Submitted	10 April 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00830</u> Descrij	otion : Far East	Global	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : <u>N/A</u> Descrij	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description	: <u>N/A</u>		
		No	. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	nonth			
Increase/(decrease	2)				
Balance at close of	f the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,153,265,000	N/A	N/A	N/A
Increase/ (decrease) during the month	2,280,000	N/A	N/A	N/A
Balance at close of the month	2,155,545,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -						
class of shares	Consta 1	E	C	т		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Share Option Scheme adopted on 10 March 2010 with effect from the listing of the shares in the Stock Exchange Approval date: (10/03/2010) Exercise price : HK\$ 0.65 per share Ordinary shares	N/A	(2,280,000)	(44,651,000) (Remark 1)	(14,972,500) (Remark 1)	2,280,000	Nil
2. Share Option Scheme same as <u>above</u> (Exercise price : HK\$ 0.52 per share)						
Ordinary shares	N/A	N/A	(23,600,000)	N/A	N/A	Nil
			(Remark 1)			
			(100110011)			
3.						
shares						
(Note 1)	<u>.</u>					
(11010-1)			Total A (Or	dinary shares)	2,280,000	
				Terence shares)	N/A	
			(1101	(Other class)	N/A	
Total funds raised dur options (State currence		from exercise of		HK\$ 1,482,000		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding month	during t	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.			_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	_			
Class of shares issuable (Note 1)			_			
(dd/mm/yyyy)	(/ /) Tot	– al B. (O	ordinary shares)		-
			(Pre	(Other class)		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)	for Main Board		a issuers
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
<u>3</u> .	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-
						-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full nortioulous including ECM approval data (dd/mm/snum)	the month pursuant thereto	issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)	-	
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in 1					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Type of Issue						the month
		Class of shares issuable (Note 1)				
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
3. Placing		Class of shares issuable (Note 1)				
	At price : HK\$ Per share	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

Other Movements in Issued Share Capital

				For	For Main Board and GEM listed issuers			
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			currency	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/11111/yyyy)			N/A	N/A

No. of new shares of iss issued duri the month pursuant the Type of Issue Class of shares issuable	uer new ng shares of n issuer
9. Capital (Note 1) 9. Capital Issue and allotment (/ /) date : (dd/mm/yyyy)	
reorganisation date : (dd/mm/yyyy)	
(dd/mm/yyyy)	27/4
<u>N/A</u>	<u>N/A</u>
Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)	
EGM approval date: (/ /) (dd/mm/yyyy) N/A	N/A
Total E. (Ordinary shares) N/A	
(Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	2,280,000 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

1. During March of 2012, Add Treasure Holdings Limited (the "Offeror) made mandatory unconditional cash offers for all the issued shares in the Company not yet owned or agreed to be acquired or subscribed by China State Construction International Holdings Limited, the Offeror and persons acting in concert with any of them, and for the cancellation of all the outstanding share options (the "Option Offer") (and collectively referred to as the "Offers"). At the close of the Offers on 26 March 2012, share options in respect of 68,251,000 Shares were cancelled as a result of valid acceptances under the Option Offer. According to the share option scheme of the company, all other share options not yet exercised lapsed automatically at the close of the Offers.

Submitted by: Lam Tin Faat

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.