

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : 31/10/2018                 |          |                        |                                  |   |  |  |
|---|----------|------------------------|----------------------------------|---|--|--|
| To : Hong Kong Exchanges and Clearing Limited                 |          |                        |                                  |   |  |  |
| Name of Issuer Far East Global Group Limited  1 November 2018 |          |                        |                                  |   |  |  |
| Date Submitted  | 1 Nover  | nber 2018              |                                  |   |  |  |
| I. Movements in Authorised Share Capital                      |          |                        |                                  |   |  |  |
| 1. Ordinary Shares  |          |                        |                                  |   |  |  |
| (1) Stock code : <u>00830</u>                                 | Descrip  | otion: Ordinary        | Shares                           |   |  |  |
|   |          | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |  |  |
| Balance at close of precedir                                  | ng month | 10,000,000,000         | 0.01                             | 100,000,000.00                                  |  |  |
| Increase/(decrease)   |          | NIL                    |                                  | NIL   |  |  |
| Balance at close of the mon                                   | th       | 10,000,000,000         | 0.01                             | 100,000,000.00                                  |  |  |
| (2) Stock code : N/A  | Descrip  | otion: N/A             |                                  |   |  |  |
|   |          | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of precedir                                  | ng month |                        |                                  |   |  |  |
| Increase/(decrease)   |          |                        |                                  |   |  |  |
| Balance at close of the mon                                   | th       |                        |                                  |   |  |  |

| 2. Preference Shares                 |                                |                                  |   |
|--------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : N/A Description         | on : <u>N/A</u>                |                                  |   |
|                                      | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ |                                |                                  |   |
| Increase/(decrease)                  |                                | -                                |   |
| Balance at close of the month        |                                |                                  |   |
| 3. Other Classes of Shares           |                                |                                  |   |
| Stock code : N/A Description         | on : <u>N/A</u>                |                                  |   |
|                                      | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ |                                |                                  |   |
| Increase/(decrease)                  |                                | -                                |   |
| Balance at close of the month        |                                |                                  |   |

Total authorised share capital at the end of the month (HK\$) :  $\underline{100,000,000.00}$ 

## II. Movements in Issued Share Capital

|                                       | No. of ordir  | nary shares | No of preferenc | e No. of other    |
|---------------------------------------|---------------|-------------|-----------------|-------------------|
|                                       | (1)           | (2) shares  |                 | classes of shares |
| Balance at close of preceding month   | 2,155,545,000 | N/A         | N/A             | N/A               |
| Increase/ (decrease) during the month | NIL           | N/A         | N/A             | N/A               |
| Balance at close of the month         | 2,155,545,000 | N/A         | N/A             | N/A               |

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares N/A N/A N/A N/A \_ \_\_\_\_ N/A N/A (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A

(Other class) \_\_\_\_

N/A

N/A

| Warrants to Issue Shares of the   | e Issuer which                  | are to be Listed                                   |                                  |   |   |   |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. IN/A   |                                 |  |                                  |   |   |   |
|   | N/A                             | N/A  | N/A                              | N/A                                       | N/A   | N/A   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. |                                 | )  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   | _   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)                         |                                 | )  |                                  |   |   |   |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )  |                                  |   |   |   |
|   |                                 | Total E  | (Preferen                        | ary shares)<br>ce shares)<br>other class) | N/A<br>N/A<br>N/A   | <u>-</u><br>-   |

| Convertibles (i.e. Convertible  | into Shares of the                   | ne Issuer whi                               | ch are to be Liste               | ed)                          |   |   |
|---|--------------------------------------|---|----------------------------------|------------------------------|---|---|
| Class and description  1. N/A   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. IN/A   | _                                    |   |                                  |                              |   |   |
|   | <del>_</del>                         |   |                                  |                              |   |   |
|   | N/A                                  | N/A   | N/A                              | N/A                          | N/A   | N/A   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | N/A                                  |   | IV/A                             | IV/A                         | IVA   | IVA   |
| (dd/mm/yyyy))   | ( / / )                              |   |                                  |                              |   |   |
| 2.  | _                                    |   |                                  |                              |   |   |
|   | <u> </u>                             |   |                                  |                              |   |   |
| -   |                                      |   |                                  |                              |   |   |
| Stock code (if listed)  |                                      |   |                                  |                              |   |   |
| Class of shares   |                                      |   |                                  |                              |   |   |
| issuable (Note 1)   |                                      |   |                                  |                              |   |   |
| Subscription price  |                                      |   |                                  |                              |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )                              |   |                                  |                              |   |   |
| 3.  | <u> </u>                             |   |                                  |                              |   |   |
|   | <u> </u>                             |   |                                  |                              |   |   |
|   | _                                    |   |                                  |                              |   |   |
| Stock code (if listed)  |                                      |   |                                  |                              |   |   |
| Class of shares   |                                      |   |                                  |                              |   |   |
| issuable (Note 1) Subscription price  |                                      |   |                                  |                              |   |   |
| EGM approval date   |                                      |   |                                  |                              |   |   |
| (if applicable)   |                                      |   |                                  |                              |   |   |
|   | ( / / )                              |   |                                  |                              |   |   |
| 4.  | <u> </u>                             |   |                                  |                              |   |   |
|   | _                                    |   |                                  |                              |   |   |
|   | <del>_</del>                         |   |                                  |                              |   |   |
| Stock code (if listed)  |                                      |   |                                  |                              |   |   |
| Class of shares issuable (Note 1)   |                                      |   |                                  |                              |   |   |
| Subscription price  |                                      |   |                                  |                              |   |   |
| EGM approval date   |                                      |   |                                  |                              |   |   |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )                              |   |                                  |                              |   |   |
| (uu/iiiii/yyyy)   | ( / / )                              |   | Total C. (Ordina                 | ary shares)                  | N/A   |   |
|   |                                      |   | (Preferen                        | ce shares)                   | N/A   | -<br>-  |
|   |                                      |   | (O                               | ther class)                  | N/A   | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than ander onare option concines)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
|   |  |   |
| -   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| - Grando (Note 1)   |  | · ·   |
|   |  |   |
| 2. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| ( / / / )   |  |   |
| shares (Note 1)   |  |   |
|   |  | -   |
| 2 N/A   |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
|   |  | -   |
| (Preference shares)   | N/A  | -   |
| (Other class)   | N/A  |   |
|   |  | -   |

| Ot | her Movements | in Issued Sha | are Capital    |   |         |   | <b>N</b> 1 (  | NI (   |
|----|---------------|---------------|----------------|---|---------|---|---|--|
|    | Type of Issue |               |                |   |         |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
|    | 1900 01 10000 |               |                | 0, ,                                    |         |   |   |  |
|    |               |               |                | Class of shares issuable (Note 1)       |         |   |   |  |
| 1. | Rights issue  | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /   | ) |   |  |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / /   | ) |   |  |
|    |               |               |                | (33.1                                   |         |   | N/A   | N/A  |
|    |               |               |                | Class of shares issuable (Note 1)       |         |   |   |  |
| 2. | Open offer    | At price :    | State          | Issue and allotment                     | ( / /   | ) |   |  |
| ۷. | Open oner     | At price :    | currency       | date : (dd/mm/yyyy)                     | , , , , | , |   |  |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / /   | ) |   |  |
|    |               |               |                |   |         |   | <u>N/A</u>  | N/A  |
|    |               |               |                | Class of shares issuable (Note 1)       |         |   |   |  |
| 3. | Placing       | At price :    | State          | Issue and allotment date: (dd/mm/yyyy)  | ( / /   | ) |   |  |
|    |               |               |                | EGM approval date:                      | ( / /   | ) |   |  |
|    |               |               |                | (dd/mm/yyyy)                            |         |   | N/A   | N/A  |
|    |               |               |                |   |         |   |   |  |
|    |               |               |                | Class of shares issuable (Note 1)       |         |   |   |  |
| 4. | Bonus issue   |               |                | Issue and allotment date : (dd/mm/yyyy) | ( / /   | ) |   |  |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / /   | ) |   |  |
|    |               |               |                | V ********************************      |         |   | N/A   | N/A  |

| Class of shares   State   St |    | Type of Issue  |            |                                     |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|----------------|------------|-------------------------------------|-------|---|---|---|
| Scrip dividend   |    |                |            | Class of shares                     |       |   |   |   |
| 5. Scrip dividend At price: State currency   |    |                |            |                                     |       |   |   |   |
| Class of shares  | 5. | Scrip dividend | At price : |                                     | ( / / | ) |   |   |
| Class of shares  |    |                |            | <br>EGM approval date: (dd/mm/yyyy) | ( / / | ) |   |   |
| Cancellation date : ( / / )   (dd/mm/yyyy)   |    |                |            |                                     |       |   | N/A   | N/A   |
| Cancellation date : ( / / )   (dd/mm/yyyy)   |    |                |            |                                     |       |   |   |   |
| Shares   |    |                |            |                                     |       |   |   |   |
| Class of shares     7. Redemption of shares   Class of shares     8. Consideration issue   At price : State currency     State   Class of shares     Issue and allotment     Class of shares         | 6. |                |            |                                     | ( / / | ) |   |   |
| Class of shares  |    |                |            | EGM approval date:                  | ( / / | ) |   |   |
| redeemed (Note 1)  7. Redemption of shares   Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A N  Class of shares  issuable (Note 1)  8. Consideration issue   At price: State currency   EGM approval date: ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  |    |                |            | (dd/iiii/yyyy)                      |       |   | N/A   | N/A   |
| redeemed (Note 1)  7. Redemption of shares   Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A N  Class of shares  issuable (Note 1)  8. Consideration issue   At price: State currency   EGM approval date: ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  |    |                |            | Class of shares                     |       |   |   |   |
| Shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency   Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  |    |                |            |                                     |       |   |   |   |
| Class of shares  8. Consideration issue At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)   | 7. |                |            | Redemption date : (dd/mm/yyyy)      | ( / / | ) |   |   |
| Class of shares issuable (Note 1)  8. Consideration at price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)   |    |                |            |                                     | ( / / | ) |   |   |
| issuable (Note 1)  8. Consideration   issue    At price : State       currency    Issue and allotment       date : (dd/mm/yyyy)  EGM approval date: ( / / )      (dd/mm/yyyy)  |    |                |            | (33/1111/9999)                      |       |   | N/A   | N/A   |
| issuable (Note 1)  8. Consideration   issue    At price : State       currency    Issue and allotment       date : (dd/mm/yyyy)  EGM approval date: ( / / )      (dd/mm/yyyy)  |    |                |            | Olaca of alcana                     |       |   |   |   |
| issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)   |    |                |            |                                     |       |   |   |   |
| (dd/mm/yyyy)   | 8. |                | At price : |                                     | ( / / | ) |   |   |
| (dd/fiifi/yyyy)<br>N/A N   |    |                |            | EGM approval date:                  | ( / / | ) |   |   |
|  |    |                |            | (dd/IIIII/yyyy)                     |       |   | N/A   | N/A   |

| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
|  | Class of sharesissuable (Note 1)              | _  |   |
| 9. Capital reorganisation                            | Issue and allotment ( / / date : (dd/mm/yyyy) | )  |   |
|  | EGM approval date: ( / / (dd/mm/yyyy)         | )  | N1/A  |
|  |   | <u>N/A</u>   | N/A   |
|  | Class of sharesissuable (Note 1)              | _  |   |
| 10. Other (Please specify) At price : State currency | Issue and allotment ( / / date : (dd/mm/yyyy) | )  |   |
|  | EGM approval date: ( / / (dd/mm/yyyy)         | )<br>N/A   | N/A   |
|  | Total E. (Ordi                                | nary   |   |
|  | (Preference sha<br>(Other cl                  |  | -<br>-<br>-   |
|  |   |  |   |
| Total increase / (decrease) in ordinary shares du    | ring the month (i.e. Total of A to E):        | (1)  | NIL   |
|  |   | (2)  | N/A   |
| Total increase / (decrease) in preference shares     | during the month (i.e. Total of A to E        | <br>:):  | N/A   |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

| Remarks (if any): | :   |      |   |
|-------------------|---|------|---|
| N/A               |   |      |   |
|                   |   |      | _ |
|                   |   |      |   |
|                   |   |      |   |
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|                   |   |      |   |
|                   |   |      | _ |
|                   |   |      |   |
| Submitted by:     | Lau Shuk Yin Connie                       |      |   |
| Title:            | Company Secretary                         |      |   |
| (Director,        | Secretary or other duly authorised office | cer) |   |
|                   |   |      |   |
|                   |   |      |   |
|                   |   |      |   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.