

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer  
Date Submitted

Far East Global Group Limited

8 February 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

|                                                                    |                             |                                            |                                                          |
|--------------------------------------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| (1) Stock code : <u>00830</u> Description : <u>Ordinary Shares</u> |                             |                                            |                                                          |
|                                                                    | No. of ordinary<br>shares   | Par value<br>(HK\$)                        | Authorised share<br>capital<br>(HK\$)                    |
| Balance at close of preceding month                                | <u>10,000,000,000</u>       | <u>0.01</u>                                | <u>100,000,000.00</u>                                    |
| Increase/(decrease)                                                | <u>NIL</u>                  |                                            | <u>NIL</u>                                               |
| Balance at close of the month                                      | <u>10,000,000,000</u>       | <u>0.01</u>                                | <u>100,000,000.00</u>                                    |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>               |                             |                                            |                                                          |
|                                                                    | No. of ordinary<br>shares   | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                                | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                                                | <u>                    </u> |                                            | <u>                    </u>                              |
| Balance at close of the month                                      | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |

## 2. Preference Shares

|                                                          |                                |                                            |                                                          |
|----------------------------------------------------------|--------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : <u>  N/A  </u> Description : <u>  N/A  </u> |                                |                                            |                                                          |
|                                                          | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                      | _____                          | _____                                      | _____                                                    |
| Increase/(decrease)                                      | _____                          |                                            | _____                                                    |
| Balance at close of the month                            | _____                          | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                                          |                                      |                                            |                                                          |
|----------------------------------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : <u>  N/A  </u> Description : <u>  N/A  </u> |                                      |                                            |                                                          |
|                                                          | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                      | _____                                | _____                                      | _____                                                    |
| Increase/(decrease)                                      | _____                                |                                            | _____                                                    |
| Balance at close of the month                            | _____                                | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (HK\$) :   100,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,155,545,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>NIL</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,155,545,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|------------|----------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised  | Cancelled                  | Lapsed     |                                                                      |                                                                                           |
| 1. <u>N/A</u><br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>                                      | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2. <u></u><br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>                                         | <u></u>                   | <u></u>    | <u></u>                    | <u></u>    | <u></u>                                                              | <u></u>                                                                                   |
| 3. <u></u><br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>                                         | <u></u>                   | <u></u>    | <u></u>                    | <u></u>    | <u></u>                                                              | <u></u>                                                                                   |
|                                                                                                          |                           |            | Total A. (Ordinary shares) |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                          |                           |            | (Preference shares)        |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                          |                           |            | (Other class)              |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            | <u>N/A</u> |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
|                                                                                                                                                                                         | N/A                             | N/A                                                | N/A                              | N/A                                       | N/A                                                                                       | N/A                                                                                                               |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2.                                                                                                                                                                                      |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3.                                                                                                                                                                                      |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4.                                                                                                                                                                                      |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) _____ |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B. (Ordinary shares) _____                                                                                                                                                        |                                 |                                                    |                                  |                                           | N/A                                                                                       |                                                                                                                   |
| (Preference shares) _____                                                                                                                                                               |                                 |                                                    |                                  |                                           | N/A                                                                                       |                                                                                                                   |
| (Other class) _____                                                                                                                                                                     |                                 |                                                    |                                  |                                           | N/A                                                                                       |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                                               | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month                                                                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|--------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br>_____<br>_____<br>_____                                                                                                                                   | N/A                            | N/A                                | N/A                        | N/A                                                                                              | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                                                                                                  |                                                                      |                                                                                           |
| 2.<br>_____<br>_____<br>_____                                                                                                                                       |                                |                                    |                            |                                                                                                  |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                                                                                                  |                                                                      |                                                                                           |
| 3.<br>_____<br>_____<br>_____                                                                                                                                       |                                |                                    |                            |                                                                                                  |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                                                                                                  |                                                                      |                                                                                           |
| 4.<br>_____<br>_____<br>_____                                                                                                                                       |                                |                                    |                            |                                                                                                  |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                                                                                                  |                                                                      |                                                                                           |
|                                                                                                                                                                     |                                |                                    |                            | Total C. (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |

| Type of Issue |                      |                  |                      | No. of new shares of issuer issued during the month pursuant thereto                                                                           | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|---------------|----------------------|------------------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-----|
| 5.            | Scrip dividend       | At price : _____ | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                                       | N/A |
| 6.            | Repurchase of shares |                  |                      | Class of shares _____<br>repurchased (Note 1)<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | N/A                                                                                       | N/A |
| 7.            | Redemption of shares |                  |                      | Class of shares _____<br>redeemed (Note 1)<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | N/A                                                                                       | N/A |
| 8.            | Consideration issue  | At price : _____ | State currency _____ | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                                       | N/A |



| Type of Issue                                              |                                                                                                                                                  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation                                  | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
| 10. Other (Please specify) At price : State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
|                                                            |                                                                                                                                                  | Total E. (Ordinary shares)                                           | N/A                                                                                       |
|                                                            |                                                                                                                                                  | (Preference shares)                                                  | N/A                                                                                       |
|                                                            |                                                                                                                                                  | (Other class)                                                        | N/A                                                                                       |

|                                                                                                                         |     |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | NIL |
|                                                                                                                         | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

N/A

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Submitted by: Lau Shuk Yin Connie

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*